SAN BERNARDINO COUNTY CONSOLIDATED FIRE DISTRICT EMERGENCY SERVICES SUPPORT UNIT

PREAMBLE

The parties to this Agreement affirm their mutual commitment to the goals of effective and efficient public service, high employee morale, sound and responsible management of District business, and amicable employer-employee relations. The parties acknowledge that productivity improvement can only be achieved as a by-product to valuing people.

The parties encourage the highest possible degree of friendly cooperative relationships between their respective representatives at all levels and with and between all employees.

RECOGNITION

Pursuant to the provisions of the Special Districts Employee Relations Ordinance and applicable State law, the San Bernardino Public Employees Association (hereinafter "SBPEA" or "Association"), is the exclusive recognized employee organization for employees in the Emergency Services Support Unit (hereinafter the "Unit"), previously found to be appropriate by the Human Resources Division Manager, SDD/Fire. The District hereby recognizes SBPEA as the exclusive recognized employee organization for the employees in the employee classifications comprising said Unit as listed in the Article "Salary Adjustment," hereof, as well as employees in such classes as may be added to this Unit hereafter by the District.

ACCESS TO PERSONNEL RECORDS

Personnel records are confidential and access to personnel records of the employee shall be limited to the Fire Chief, or designee, the Board of Supervisors, or their authorized representatives. Employees currently employed by the District, and/or their representatives, designated by the employee in writing, will be allowed to review the employee's personnel records during regular business hours.

Letters of reference and other matters exempted by law shall be excluded from the right of inspection by the employee.

Negative information may be purged from the personnel records, subject to legal constraints, at the sole discretion of Human Resources or upon the request of the employee and upon approval of Human Resources and the employee shall be so notified. Employees desiring to review such records shall make such request in writing at least twenty-four (24) hours in advance to their Fire Chief, or designee, or Human Resources as appropriate.

ACCESS TO WORK LOCATIONS

The parties recognize and agree that in order to maintain good employee relations, it is necessary for Labor Relations Representatives of SBPEA to confer with District employees during working hours.

Therefore, SBPEA Labor Relations Representatives will be granted access to work locations during regular business hours to investigate and process grievances or appeals. SBPEA Labor Relations Representatives shall be granted access upon obtaining authorization from the Fire Chief, or designee, prior to entering a work location and after advising of the general nature of the business. However, the Fire Chief, or designee, may deny access or terminate access to work locations if, in their judgment, it is deemed that the visit would interfere with the efficiency, safety, or security of District operations. The Fire Chief, or designee, shall not unreasonably withhold timely access to work locations. The Fire Chief, or designee, shall ensure that there is someone designated who shall have authority to approve access. If a request is denied, the Fire Chief, or designee, shall establish a mutually agreeable time for access to the employee.

SBPEA Labor Relations Representatives granted access to work locations shall limit such visits to a reasonable period of time, taking into consideration the nature of the grievance or appeal.

The Fire Chief, or designee, may mutually establish with the SBPEA Labor Relations Representative reasonable limits as to the number of visits authorized with the same employee on the same issue, and reasonable limits as to the number of employees who may participate in a visit when several employees are affected by a specific issue. The District shall not unreasonably interfere with SBPEA's access right to work locations.

ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE

Any employee may purchase amounts of Accidental Death and Dismemberment Insurance coverage for themselves and dependents through payroll deduction according to the following schedule:

EMPLOYEE	SPOUSE ONLY	SPOUSE AND	EACH CHILD
COVERAGE			
\$10,000	\$5,000	\$4,000	\$500
\$25,000	\$12,500	\$10,000	\$1,250
\$50,000	\$25,000	\$20,000	\$2,500
\$100,000	\$50,000	\$40,000	\$5,000
\$150,000	\$75,000	\$60,000	\$5,000
\$200,000	\$100,000	\$80,000	\$5,000
\$250,000	\$125,000	\$100,000	\$5,000

The District agrees to provide these benefits subject to carrier requirements. Selection of the insurance provider(s) and the method of computing premiums shall be within the sole discretion of the District. New employees shall become eligible to participate in these programs on the start of the pay period following completion of thirteen (13) pay periods of satisfactory service. Note: Employees eligible for the foregoing programs of insurance will be covered for the insurance on the date the insurance becomes effective, or in the case where the employee is absent on the date the insurance becomes effective because of illness, the insurance will commence on the date of return to work.

AUTHORIZED EMPLOYEE REPRESENTATIVES

Section 1: Authorized Employee Representatives.

SBPEA may designate two (2) employees as authorized employee representatives or alternates to represent employees in the processing of grievances or during disciplinary proceedings subject to the following rules and procedures:

- a) Time spent during regularly scheduled work hours by an authorized employee representative or alternate in representing an employee shall only be compensated by the District at such representative's or alternate's base rate of pay. No overtime compensation shall be authorized for such purposes.
- b) District vehicles and supplies may not be used. District telephones may not be used in implementing the provisions of this Article if such use would unduly interfere with the efficiency, safety, or security of the District operations and result in telephone costs to the District.

Section 2: Handling of Grievances and Disciplinary Proceedings.

- a) At the request of an employee, an authorized employee representative or alternate may investigate a formal grievance and represent the employee at the resulting proceedings or represent the employee during disciplinary proceedings.
- b) Prior to participating in a grievance or disciplinary proceeding, the authorized employee representative or alternate and affected employee shall first obtain authorization from their immediate supervisor. The immediate supervisor may deny such request if it is deemed that such a request would unduly interfere with the efficiency, safety, or security of District operations. If the request is denied, the immediate supervisor will establish an alternate time convenient to the District and employees when the authorized employee representative or alternate and affected employee can reasonably expect to be released from their work assignment. A denial of permission will automatically constitute an extension of the time limits established in the Grievance Procedure equal to the amount of the delay.

Section 3: Meet and Confer.

SBPEA may designate two (2) employee representatives and one (1) alternate for purposes of meeting and conferring with the District pursuant to Government Code Section 3500 et. seq.

BENEFIT PLAN

Section 1: Benefit Plan Contribution.

a) Employees in a regular position scheduled and paid for a minimum of forty (40) hours per pay period are eligible to receive the benefits of this Section in the amounts described below. Employees must be paid for at lest one-half plus one hour of their scheduled hours in order to receive the benefits of the Section. For instance, an employee scheduled to work 80 hours per pay period must be paid at least 41 hours to be eligible for the benefits of this Section.

b) Except as provided in Section 3 (Health and Dental Plan Coverage), the bi-weekly amount of the District provided Benefit Plan will be as follows:

Effective Date	Scheduled for 40 to 60 Hours	Scheduled for 61 to 80 Hours
July 26, 2003	\$87.50	\$175.00
July 10, 2004	\$92.50	\$190.00

- c) Under no circumstances will the monetary value of the Benefit Plan be prorated.
- d) Employees who are on an approved medical leave of absence and whose paid hours in a pay period are less than the required number of hours designated in (a) will continue to receive the benefits of this section for up to six (6) pay periods per episode of illness or injury. Employees who are on an approved Worker's Compensation claim shall receive the benefits of this section for up to twenty (20) pay periods while off work due to that work injury. Employees who are on an approved leave of absence without pay under the Family Medical Leave Act of 1993 will continue to receive the Benefit Plan dollars for up to six (6) pay periods. Employees who are on a leave of absence without pay shall not be eligible to receive the monetary benefits of this Section unless on a medical leave or a Family Medical Leave Act eligible leave.

Section 2: Section 125 Premium Conversion Plan.

- a) Eligible employees shall be provided with a Section 125 Premium Conversion Plan. The purpose of the Plan is to provide employees a choice between paying premiums with either pre-tax salary reductions or after-tax payroll deductions for health insurance, dental insurance, voluntary life (to the IRS specified limit) and accidental death and dismemberment insurance premiums currently maintained for Unit employees or any other program(s) mutually agreed upon by the parties. The amount of the pre-tax salary reduction or after-tax payroll deduction must be equal to the required insurance premium.
- b) Benefit Plan elections shall not reduce earnable compensation for purposes of calculating benefits or contributions for the San Bernardino County Employees' Retirement Association.
- c) To be eligible for this benefit, an employee must be in a regular position and be regularly scheduled to work at least forty-one (41) hours in a pay period or be on an approved leave pursuant to the Family Medical Leave Act.
- d) Election of pre-tax and after-tax payroll deductions shall be made within thirty (30) days of the initial eligibility period in a manner and on such forms designated by the County Human Resources Employee Benefits and Services Division Chief. Failure to timely submit appropriate paperwork will result in after-tax deductions for all eligible premiums for the remainder of the Plan Year.
- e) Once a salary reduction has begun, in no event will changes in elections be permitted during the Plan Year except to the extent permitted under Internal Revenue Service rulings and regulations and with the County's Plan Document. Examples of mid-year qualifying events include: marriage, divorce, birth, adoption, death, overage dependent, loss of student status, your or your spouse's

reduction in work hours, loss of spouse's employment, gain or loss of spouse's insurance, relocation outside an HMO network service area, entitlement to Medicare for you or your dependent, significant increase in District insurance cost during the plan year, loss of Medi-Cal or Medicaid coverage and spouse's or dependent's open enrollment. The employee must submit request for a change due to a mid-year qualifying event within thirty (30) days of the qualifying event. Changes will be authorized by the County Human Resources Employee Benefits and Services Division Chief, or his/her designee, as long as the change is made on account of or consistent with an employee's change in status.

Section 3: Health and Dental Plan Coverage.

- a) All eligible employees scheduled to work forty (40) hours or more per pay period in a regular position must enroll in a health and dental plan offered by the District. Employees who fail to elect health plan coverage will be automatically enrolled in the health and dental plan with the lowest biweekly premium rates available in the geographical location of the employee's primary residence.
- b) To be eligible for District health and dental plan coverage, an employee must be in a regular position and scheduled for a minimum of forty (40) hours and have received pay for at least one-half plus one hour of scheduled hours or be on an approved leave pursuant to the Family Medical Leave Act.
- c) Enrollment elections must remain in effect for the remainder of the Plan year unless an employee becomes ineligible for an HMO network service area.
- d) Eligible employees may elect to enroll their dependents upon initial eligibility for health and dental insurance. Thereafter, newly eligible dependents may be enrolled within thirty (30) days of obtaining dependent status, such as birth, adoption or marriage.
- e) Notification of a mid-year qualifying event must be submitted to the County Human Resources Employee Benefits and Services Division in accordance with procedures adopted by the County. Employees are responsible for notifying the County within thirty (30) days of dependent's change in eligibility for the County plans.
- f) Dependent(s) must be removed mid-Plan year when a dependent(s) becomes ineligible for coverage under the insurance plan eligibility rules, for example divorce, over aged dependent or gain of coverage on spouse's employer provided insurance.
- g) Premiums for coverage will be automatically deducted from the employee's pay warrant. Failure to pay premiums will result in loss of coverage for the employee and/or the dependents.
- h) Employees eligible for health plan coverage who are also enrolled in comparable group health plan sponsored by another employer may elect to discontinue enrollment in their District-sponsored health plan (Opt-Out).
 - Employees who are scheduled for 61 to 80 hours per pay period who elect to Opt Out of District sponsored health plan coverage will forfeit the bi-weekly Benefit Plan amounts specified in paragraphs (b) of Section 1 of this Article and will instead receive \$133.85 per pay period;

- employees scheduled for 40 to 60 hours shall receive sixty-six dollars and ninety-three cents (\$66.93) per pay period.
- 2. To receive this Benefit Plan amount, the employee must be paid for a minimum of one-half plus one of their scheduled hours. For instance, an employee scheduled to work 80 hours must be paid for a minimum of forty-one (41) hours.
- i) Employees eligible for dental plan coverage who are also enrolled in a comparable group dental plan sponsored by another employer may elect to discontinue enrollment in their District-sponsored dental plan.
- j) The rules and procedures for electing to Opt-Out of District-sponsored health and dental plan coverage are established and administered by the County Human Resources Employee Benefits and Services Division.
 - Employees may elect to Opt-Out of District health and/or dental plan(s) within thirty (30) calendar days of becoming eligible for another employer-sponsored group plan. Verification of coverage is not initially necessary as it will be required during the next annual open enrollment period.
 - Employees may elect to Opt-Out of District health and/or dental plan(s) during an annual open enrollment period. All employees electing Opt-Out during an annual open enrollment period, for reasons other than initial gain of another employer-sponsored group plan, must provide verification of other group plan coverage.
 - 3. After initial opt-out, employees must re-elect the Opt-Out benefit and provide verification of continued coverage each year during subsequent open enrollment periods.
 - 4. An employee who elects Opt-Out for dental plan coverage may not re-enroll in a District-sponsored dental plan for a minimum of two (2) years unless the employee involuntarily loses coverage from the other employer-sponsored group dental plan. Employees who elect to enroll in District dental coverage, for reasons other than involuntary loss of another group sponsored dental plan coverage, may enroll during the open enrollment following completion of the two (2) year dental Opt-Out restriction. NOTE: a voluntary loss of other group dental insurance may result in a break in dental coverage until the two (2) year mandatory Opt-Out period is complete.
 - 5. Employees who voluntarily or involuntarily lose their other group health plan coverage must enroll in a District-sponsored health plan within thirty (30) calendar days. Enrollment in the District-sponsored plan will be provided in accordance with the requirements of the applicable plan. If the employee elects not to enroll their eligible dependents, the dependents may only be added at a subsequent annual open enrollment period.
 - 6. There must be no break in the employee's health plan coverage between the termination date of the other employer group coverage and enrollment in a District health plan. Terms and conditions of the applicable plan will determine the required retroactive enrollment period and premiums required to implement coverage. Failure to notify the District of loss of group

coverage within thirty (30) calendar days will require the employee to pay their insurance premiums retroactively on an after-tax basis.

- k) An eligible employee whose spouse is also an eligible District or County employee may elect coverage as a dependent on their spouse's or, if the employee is age eighteen (18) or younger, on their parent's District or County health and/or dental insurance plan in lieu of individual employee coverage. This is called a "waiver" to their District or County spouse's or parent's insurance coverage. Such election must be made within 30 calendar days of the employee's, District or County parent's or the District or County spouse's eligibility for County health and dental insurance. During the Plan Year, an employee is responsible for notifying the County within thirty (30) days of ineligibility for the waiver, for example the dependent child turns nineteen (19) or the spouse leaves District or County employment. Changes will become effective on the first day of the pay period following the receipt and approval of all appropriate documentation. Loss of the spouse or parent's County plan coverage will require the employee to immediately enroll in the County's health and dental plans. Waivers may be changed during any subsequent annual health and dental open enrollment period.
- I) The County will establish a Dental Subsidy Fund (Fund) in the amount of \$1,250,000. Effective pay period 16/01, employees who are participating in the lowest-cost dental plan (eligible, enrolled and paying premiums) will receive a premium subsidy of \$3.34 per pay period. The premium subsidy will continue until the Fund and any interest earned have been exhausted.

DEPENDENT CARE ASSISTANCE PLAN

Employees in regular positions scheduled for a minimum of forty-one (41) hours per pay period are eligible to participate in the Dependent Care Assistance Plan (hereinafter DCAP) effective January 1, 1992. DCAP allows eligible employees to elect to receive dependent care assistance benefits which are excludable from gross income under Section 29 and 125 of the Internal Revenue Code, as amended and shall be construed to comply with said Code Sections and to meet the requirements of any other applicable provisions of law. DCAP exclusions from gross income do not affect compensation for retirement purposes.

DCAP will be administered by County's Human Resources Division Chief, Employee Benefits & Services consistent with said Section.

- a) To be eligible for this benefit, an employee must be in a regular position and be scheduled for a minimum of forty (40) hours per pay period and be paid for a minimum of one-half plus one of the scheduled hours, or be on an approved leave designated as Family Medical Leave Act.
- b) Enrollment in the Plan is limited to the annual open enrollment period or within thirty (30) calendar days of entry into an eligible position. Failure to submit participation agreement within the timeframe shall result in an election to not participate in the Plan.
- c) Enrollment is required every year.
- d) An employee must elect to contribute to DCAP through salary reduction on forms approved by the Human Resources, Employee Benefits & Services Division Chief. An employee election to participate shall be irrevocable for the remainder of the Plan year. Once a salary reduction has begun, in no event will changes in elections be permitted during the Plan year except to the extent permitted under Internal Revenue Service rulings and regulations and with the County's Plan

Document. Examples of mid-year "Change in Status" events include: marriage, divorce, birth, adoption, death, over age dependent, loss of student status, your or your spouse's reduction in work hours, loss of spouse's employment, significant increase or decrease in the cost of child care, and spouse's or dependent's enrollment in a similar plan. The employee must submit a request for a change due to a mid-year Change in Status event within thirty (30) days of the qualifying event. The Human Resources Employee Benefits and Services Division Chief, or his/her designee, will authorize changes as long as the change is made on account of or consistent with an employee's Change in Status Event.

DIFFERENTIALS

Section 1: Night Shift Differential.

- a) <u>Purpose</u>. It is the purpose of this provision to compensate employees, who are required to actually work evening or night shift tours of duty, over and above the established base rates of pay.
- b) <u>Eligible Personnel</u>. Employees assigned to a continuous or regularly recurring evening or night shift tour of duty shall be eligible for night shift differential compensation. Further, employees who provide relief work for other employees assigned to continuous or regularly recurring evening or night shift tours of duty shall receive night shift differential compensation.

c) Special Provisions.

- Night shift differential compensation shall not be included in the base rate of pay when computing call-back pay. Employees who are assigned to a continuous evening or night shift tour of duty shall receive such differential in addition to base pay when computing paid leave compensation.
- 2. Overtime worked is in addition to a scheduled tour of duty and is compensated separately in accordance with the overtime provisions of this Agreement.

d) Compensation.

- 1. Employees whose assigned tour of duty, with or without intervening meal time, includes work hours between 5:00 p.m. and 7:00 a.m. shall receive shift differential of one dollar (\$1.00) for all hours worked between 5:00 p.m. and 7:00 a.m. Effective July 26, 2003, the rate shall be one dollar and thirty cents (\$1.30) per hour.
- 2. Compensation under this Article shall not apply to employees whose shift begins between 7:00 a.m. and 10:59 a.m.

Section 2: Supervisor's Differential.

Employees assigned to work in a supervisory capacity shall receive a five percent (5%) increase in their hourly base salary rate for all time worked in the acting supervisor capacity.

DISTRICT EMPLOYEE RIGHTS

The following are district employee rights:

- a) The right of employees to form, join, and participate in the activities of employee organizations of their own choosing for the purpose of representation on all matters of employer-employee relations.
- b) The right of employees to refuse to join or participate in the activities of employee organizations and the right to represent themselves individually in their employment relations with the District.
- c) The right of employees to be free from interference, intimidation, restraint, coercion, discrimination, or reprisal on the part of the Fire Chief, or designee, supervisor, other employees, or employee organizations as a result of his/her exercise of rights granted in this Article.
- d) The right of SBPEA, upon its request and prior to implementation to discuss with District Management any change in terms or conditions of employment which results in a significant impact on employees, except in emergencies.

DISTRICT IDENTIFICATION CARDS

The District will provide identification cards to all employees. Such cards will include the employee's name, employee number, and department. Employees shall carry such cards at all times while engaged in District business and in connection with such business shall produce cards for inspection to any District official. Employees shall surrender such cards upon termination from District employment.

DISTRICT MANAGEMENT RIGHTS

All management rights and functions shall remain vested exclusively with the District except those which are clearly and expressly limited in this Agreement. It is recognized merely by way of illustration that such management rights and functions include but are not limited to:

- a) The right to determine the mission of the District, commission, and work unit.
- b) The right of full and exclusive control of the management of the District; supervision of all operations; determination of the methods and means of performing any and all work; and composition, assignment, direction, location, and determination of the size and mission of the work force.
- c) The right to determine the work to be done by the employees, including establishment of levels of service and staffing patterns.
- d) The right to change or introduce new or improved operations, methods, means or facilities; or, to contract for work to be done.

e) The right to prescribe qualifications for employment and determine whether they are met; to hire, set and enforce performance standards, and promote employees; to establish, revise and enforce work rules; to schedule work time and time off; to transfer, reassign, furlough and lay off employees; to suspend, reduce in step, demote, discharge or otherwise discipline employees for cause; and to otherwise maintain orderly, effective, and efficient operations.

DUAL APPOINTMENTS

The appointment of two (2) full-time employees to the same budgeted regular position may be authorized by the Fire Chief to facilitate training, to make assignments to a position which is vacant due to an extended leave of absence, or in an emergency. The most recently hired dual appointee shall enjoy all of the benefits of regular employees except regular status, unless the most recently appointed dual appointee has regular status in the same classification. The most recently hired dual appointee shall be notified in writing by the Fire Chief, or designee, and such notification will clearly define the benefits to which that employee is entitled. Upon return of the initial appointee or completion of the training period or emergency, the following procedure shall apply. If the most recently appointed dual appointee has regular status in the same classification, he/she shall be placed in a vacant position in the same classification in the department/group. If no position is available, the employee shall be laid off, in accordance with the Personnel Rules of the Board Governed Districts, provided, however, that the initial appointee shall be excluded from the order of layoff. If the most recently appointed dual appointee does not have regular status in the classification, he/she may be appointed to a vacant position in the same classification in the department/group, however, he/she shall be required to serve a probationary period unless waived by the Fire Chief. If the most recently appointed dual appointee held prior regular status in a lower classification in the District immediately preceding the dual appointment, he/she shall have the right to return to the former classification. If he/she has not held prior regular status in a lower level classification, he/she shall be terminated.

ELECTRONIC FUND TRANSFER

As a condition of employment, all employees must make and maintain arrangements for the direct deposit of paychecks into the financial institution of their choice via electronic fund transfer. Employees who have not made such arrangements by the end of the 4th pay period after their date of hire shall be subject to termination. In cases where an employee is unable to make arrangements for electronic fund transfer, the Human Resources Division Manager, SDD/Fire, or designee, may allow an exception to this Article. Any exceptions granted may be reviewed periodically for continuation, subject to the approval of the Human Resources Division Manager, SDD/Fire, or designee.

EXPENSE REIMBURSEMENT

Section 1: General Provisions.

The purpose of this Article is to define the policy and procedures by which employees shall report and be reimbursed for necessary expenses incurred on behalf of the District, except as may be otherwise provided in this Agreement.

Section 2: Responsibilities.

It shall be the responsibility of the Fire Chief, or designee, to investigate and approve each request for expense reimbursement. It shall be the responsibility of each employee to obtain prior approval from the Fire Chief, or designee, to incur a business expense. Prior approval may be in the form of standing orders issued by the Fire Chief, or designee.

Section 3: Travel Authorization.

- a) Travel outside the State of California must be approved by the County Administrative Officer or designee. Requests for such travel shall be submitted to the County Administrative Office in triplicate on standard "Travel Request" form, unless specifically approved in the district's budget.
- b) The Fire Chief, or designee, shall initiate Travel Requests. The County Administrative Officer and Auditor-Controller shall be notified in writing of all such designees.
- c) The Fire Chief, or designee, is authorized to approve necessary travel within the State of California and use of transportation mode consistent with this Article.

Section 4: Authorization for Attendance at Meetings.

- a) Appointing authorities may authorize attendance at meetings at District expense when the program material is directly related to an important phase of District service and holds promise of benefit to the District as a result of such attendance.
- b) Authorization for attendance at meetings without expense reimbursement, but on District time, may be granted when the employee is engaged on the District's behalf, but from which the gain will inure principally to the benefit of the employee and only incidentally to the District.

Section 5: Records and Reimbursements.

- a) Request for expense reimbursement should be submitted once each month, except if the amount claimable for any month does not exceed ten dollars (\$10.00), the submission may be deferred until the amount exceeds ten dollars (\$10.00) or until June 30 during the current fiscal year, which ever occurs first. At the end of the fiscal year, expense reimbursement claims for July 1 and beyond, must be on a separate claim from those expenses claimed for June 30 or earlier.
- b) Receipts or vouchers which verify the claimed expenditures will be required for all items of expense, except:
 - 1. Subsistence, except as otherwise provided in this article.
 - 2. Private mileage.
 - 3. Taxi, street car, bus, and ferry boat fares; bridge and road tolls; and parking fees.
 - 4. Telephone and telegraph charges.

- 5. Other authorized expenses of less than one dollar (\$1.00).
- c) Claims for expense reimbursement totaling less than one dollar (\$1.00) in any fiscal year shall not be paid.
- d) Reimbursement shall not be made for any personal expenses such as, but not limited to: entertainment, barbering, etc.
- e) Except as otherwise provided in this article, expense reimbursements shall be made on an actual cost basis.

Section 6: Transportation Modes.

- a) The general rule for selection of a mode of transportation is that mode which represents the lowest expense to the District.
- b) Travel Via Private Automobile.
 - 1. Reimbursement for use of privately owned automobiles to conduct District business shall be at the IRS allowable rate or thirty-two cents (\$0.32) per mile, whichever is greater. Reimbursement at this rate shall be considered as full and complete payment for actual necessary expenses for the use of the private automobile, insurance, maintenance, and all other transportation related costs. The District does not provide any insurance for private automobiles used on District business. The owner of an automobile is responsible for the personal liability and property damage insurance when the vehicle is used on District business.
 - 2. When employees, traveling on official District business, leave directly from their principal place of residence rather than from their assigned work location, mileage allowed to the first work contact point shall be equal to the actual mileage from the residence or the mileage computed from the assigned work location, whichever is less. Similarly, if the employee departs from the last work contact point directly to the residence, only such mileage shall be allowed as the lesser distance between it and the assigned work location.

c) Travel Via Air.

- Commercial Aircraft When commercial aircraft transportation is approved, the "cost of public carrier" shall mean the cost of air coach class rate including tax and security surcharges. Travel via charter aircraft shall be limited to emergencies, or when other types of transportation are impractical or more expensive. Specific prior approval for travel via charter aircraft must be obtained from the County Administrative Officer.
- 2. <u>Private Aircraft</u> When private aircraft transportation is approved by the County Administrative Officer, reimbursement will be as follows:
 - (i) Reimbursement for use of aircraft owned or rented and flown by District personnel will be for equivalent road miles at the first mile rate of the current private automobile use reimbursement schedule. Landing or tie down fees will be reimbursed similar to auto parking charges.

- (ii) Reimbursement for trips to and from the following destinations will be limited to the cost of public carrier except when justified by unusual circumstances as determined by the County Administrative Officer: Sacramento, San Francisco, Oakland, and San Jose.
- (iii) Authorized charter flights with a licensed charter service providing the aircraft and pilot will be reimbursed at actual cost. Charter flights must be individually approved by the County Administrative Officer prior to departure.
- (iv) The employee or owner of the aircraft must have a minimum single limit liability insurance coverage of five hundred thousand dollars (\$500,000) for bodily injury and/or property damage and have the District included as an additional insured. Written evidence of such insurance must be on file with County Risk Management.

Section 7: Subsistence.

- a) Subsistence allowances for lodging and meals shall not be allowed without prior approval of the Fire Chief, or designee, as necessary for the purpose of conducting District business. Excess charges greater that the allowances listed below in paragraph (b) and (c) may be authorized under special conditions, such as convention requirement or in an area of unusually high cost (such as San Francisco Bay area, Sacramento, Fresno, Los Angeles and San Diego). If such excess charges exceed the allowances set forth below by more than ten percent (10%), receipts will be required for reimbursement.
- b) The allowance for lodging is fifty dollars (\$50.00) plus tax, per night, single.
- c) The allowance for meals is thirty five dollars (\$35.00) plus tax, per day, for three (3) meals, or when separated meals are claimed six dollars (\$6.00) for breakfast; nine dollars (\$9.00) for lunch; and twenty dollars (\$20.00) for dinner, all plus tax.
- d) Meal allowances for a business meeting/conference including meals are the actual cost.
- e) The parties agree that it is the basic responsibility of employees to anticipate and make provision for their own meals. In emergency situations at the work site, if an employee is unable to obtain a meal due to extraordinary working conditions or an extremely remote work site, the District shall make every effort to provide meals.

Section 8: Expense Advances.

Advancement of funds for business expenses can be obtained from the Auditor-Controller's Office through submission of the appropriate form. Advancement shall not exceed the per diem allowances set forth herein. The minimum amount to be advanced is twenty-five dollars (\$25.00).

FULL UNDERSTANDING, MODIFICATION, AND WAIVER

The parties acknowledge that during the negotiations which resulted in this Agreement each had the full right and adequate opportunity to make demands and proposals with respect to any subject or matter within the scope of representation, and that the understandings arrived at after the exercise of

that right are set forth in this Agreement. The express provisions of this Agreement for its duration, therefore constitute the complete and total contract between the District and SBPEA with respect to wages, hours, and other terms and conditions of employment. Any terms, conditions or benefits presently enjoyed which are not in nor specifically changed by this Agreement shall-remain in full force and effect pursuant to the Article "Term". Upon negotiation of a successor Agreement all terms, conditions and benefits of employment shall be incorporated into the new Agreement. Therefore, the District and SBPEA, for the life of this Agreement, each voluntarily waives the right to meet and confer in good faith with respect to any subject or matter referred to or covered in this Agreement.

GRIEVANCE PROCEDURE

Section 1: Purpose.

The District and Association fully recognize the importance of a viable grievance procedure to aid in the resolution of disputes among District employees, supervisors, and management. As such, this procedure is intended to establish a systematic and orderly method of processing grievances. It is not intended to be used to effect changes in the terms of this Agreement or those matters not covered by this Agreement. The Board of Supervisors and the Association have pledged that their representatives at all levels will extend active, aggressive and continuing efforts to secure prompt disposition of grievances. The initiation of a grievance in good faith by an employee shall not cause any adverse reflection on the employee's standing with immediate supervisors or loyalty as a District employee.

Section 2: Definition of a Grievance.

A grievance is a timely, sufficient and good faith allegation by an employee, group of employees, or the Association that there has been a violation concerning the interpretation or application of a specific article(s) of this Agreement The Association may not independently submit or process a formal grievance in the absence of an aggrieved employee.

Section 3: Jurisdiction.

The Human Resources Division Manager, SDD/Fire or designee shall have the sole authority within the District structure to provide the official management interpretation or application to any and all provisions of this Agreement. The arbitrator has the final authority within the District structure to adjudicate all grievances, as defined or otherwise provided herein. The arbitrator holds no jurisdiction over a grievance where the remedy has been granted or otherwise provided.

Section 4: Exclusions.

All matters are excluded from this procedure which deal with the Article on "District Management Rights," project compensation of the Temporary Performance of Higher Level Duties" article; federal or state statutes, rules or regulations; District Personnel Rules; or which are preempted by County Charter.

Section 5: Consolidation of Grievances.

In order to avoid the necessity of processing numerous similar grievances at one time, similar grievances shall be consolidated whenever possible.

Section 6: Representation.

Aggrieved employee(s) may represent themselves or may be represented by the Association. This representation may commence at any step in the grievance procedure. A representative of Human Resources may be in attendance at any step in the Grievance Procedure. The District agrees, within reasonable limits, to compensate the aggrieved employee(s) for time spent during regularly scheduled hours in handling of real and prospective grievances.

Section 7: Time Limitations and Notification.

Time limitations are established to settle a grievance quickly. Time limits may be modified only by agreement of the parties in writing. If at any step of this grievance procedure, the grievant is dissatisfied with the decision rendered, it shall be the grievant's responsibility to initiate the action which submits the grievance to the next level of review within the time limits specified. Failure to submit the grievance within the time limits imposed shall terminate the grievance process and the matter shall be considered resolved. For purposes of this Grievance procedure, notification to a party may be given either personally, buy U.S. mail, telephonically, or via e-mail.

The grievant shall promptly proceed to the next step if a reviewing official does not respond within the time limits specified. A grievance may be entertained or advanced to any step beyond Step 2, Human Resources Division, if the parties jointly so agree. A copy of such agreement bearing the signature of the parties shall be filed with the Human Resources Division Manager, SDD/Fire.

When notice is mailed to an employee, it shall be sent to the employee's current address on record. For the purpose of this procedure, notice by mail shall be deemed to have been completed on the fifth calendar day following deposit of notice with the United States Postal Service, unless the party can establish that notice was not actually received as a result of circumstances beyond the party's control.

Section 8: Steps in the Grievance Procedure.

The procedures outlined herein constitute the steps necessary to resolve an employee's grievance. The presentation of the informal grievance is an absolute prerequisite to the institution of a formal grievance. The attempt of settlement of grievances must be submitted at Step 1 within fifteen (15) work days after the employee is aware of the conditions precipitating the grievance.

<u>Step 1 – Immediate Supervisor</u>. As a prerequisite to the filing of a formal grievance, the employee having a grievance shall, on a personal face-to-face basis, discuss the complaint with the immediate supervisor. At this step, it is the responsibility of the employee to inform the supervisor that he/she is initiating the grievance process. Within three (3) working days the immediate supervisor shall give the decision to the employee orally. If the immediate supervisor is not available, the next in command should be notified. The employee shall notify the immediate supervisor in writing (preferably by e-mail) if the employee advances the grievance to the next step.

<u>Step 2 – Human Resources Division</u>. If a mutually acceptable solution has not been reached in Step 1, the grievant shall submit the grievance in writing on appropriate forms supplied by the Human Resources Division which shall provide, in order to be considered, a detailed statement of the grievance, including the date of occurrence, names of witnesses or individuals involved, location, applicable Agreement articles alleged to have been violated, date discussed with immediate

supervisor, and the specific remedy or action requested . The written grievance shall be filed in triplicate with the Human Resources Division Manager, SDD/Fire within ten (10) working days of oral notification of the immediate supervisor's decision. The Human Resources Division Manager, SDD/Fire, or designee, shall make a determination of whether the grievance is a matter for which the Grievance Procedure is appropriate. In making such determination, the Human Resources Division Manager, SDD/Fire, or designee, shall determine if: (1) the grievance has been filed in a timely manner; (2) the initial step has been followed, (3) the grievance contains information required, and (4) if the grievance alleges that a specific Memorandum of Understanding article(s) has been misinterpreted, misapplied, or violated. The determination and notification to the grievant and the Association will be made within five (5) working days of receipt of the grievance. If the Human Resources Division Manager, SDD/Fire, or designee, determines that the grievance is not subject to this procedure, the employee or the Association may appeal this decision directly to an arbitrator, in accordance with the provisions of this procedure, within five (5) working days of the receipt of the Human Resources Manager, or designee's decision.

<u>Step 3 – Division Level.</u> If the grievance is accepted, the grievant shall submit the written grievance to the Division Manager within five (5) working days of notification of the Human Resources Division Manager, SDD/Fire or desigee's determination.

The Division Manager shall meet with the grievant and thoroughly discuss the grievance. After conferring with the Assistant Fire Chief, the Division Manager shall submit a written response to the grievant within five (5) working days of receipt of the formal grievance from the employee.

<u>Step 4 – Human Resources Division</u>. If a mutually acceptable solution has not been reached, the grievant shall submit the written grievance to the Human Resources Division within five (5) working days of the receipt of written response of the Division Manager.

Following a review of the grievance with the Fire Chief, the Human Resources Division Manager, SDD/Fire or designee shall have full and final authority on behalf of the District to mutually resolve the grievance with the employee/employee's representative within ten (10) working days of receipt of the written grievance of the employee. Such notification shall be rendered in writing to the grievant, the Association and the Fire Chief. Only the Association may appeal this determination directly to an arbitrator in accordance with the provisions of this procedure within five (5) working days following notification by the Human Resources Division Manager, SDD/Fire or desginee.

<u>Step 5 – Pre-Arbitration Process.</u> If the grievance has not been satisfactorily resolved at Step 4 by the District and the grievant, a written appeal to arbitration must be filed concurrently with the Human Resources Division Manager, SDD/Fire and the Association within five (5) working days of notification of the decision by the Human Resources Division Manger or designee. The appeal must be presented on the aforementioned grievance form along with a copy of any pertinent documents.

Grievances shall only be advanced to arbitration with the agreement of the Association. The cost for hearing all grievances advanced to arbitration shall be split equally between the District of the grievant and the Association, including any cancellation fee if both parties are mutually responsible, otherwise the party responsible shall pay the entire cancellation fee.

Pre-arbitration conferences are to be mandatory and no grievances shall be forwarded to the arbitration process without the pre-arbitration hearing conference. Within twenty (20) working days of

the approval to advance a grievance to arbitration, both parties are required to meet for a prearbitration hearing conference with the goal of resolving mutually identified grievance issues. If resolution is not attained, both parties are obligated at that time to jointly or individually declare stipulations, identify witnesses and exchange exhibits that will be carried forward to the arbitration process, the intent being full disclosure by both sides prior to the arbitration process. No new issues or violations may be raised at the pre-arbitration hearing conference.

<u>Step 6 – Arbitration</u>. The Human Resources Division Manager, SDD/Fire or designee and the employee or the Association shall select an arbitrator by mutual agreement. Where mutual agreement cannot be reached, within five (5) working days the parties shall request a list of arbitrators from the State Mediation and Conciliation Service, and mutually select an arbitrator from said list. Where mutual agreement cannot be made, the arbitrator shall be determined following a striking process. The determination as to which party strikes first shall be based on a coin flip. If the last remaining person on the list is not available, the previously stricken person(s) shall be contacted in reverse order until one is available. The parties shall contact the arbitrator to establish a hearing date acceptable to both parties.

- a) In reaching a decision and award, the arbitrator shall limit himself/herself to the allegations contained in the grievance presented in relation to the express provisions of the agreement alleged to have been violated. Further, the arbitrator shall have no authority to amend, change, add to, subtract from, or ignore any provisions of this agreement. Lastly, the arbitrator shall not substitute his judgment for that of the District on matters pertaining to the exercise of managerial discretion except where it can be shown by the grievant/Association that the District abused its discretion. The arbitrator shall not grant any right or relief on any grievance occurring at any time other than the contract period in which such right originated. If the arbitrability of the grievance is in dispute, the arbitrator shall render a decision on the arbitrability of the dispute prior to scheduling a hearing on the merits of the grievance.
- b) The decision of the arbitrator will be in writing and transmitted to the parties within thirty (30) calendar days after the close of the hearing. This decision may require the Fire Chief or a subordinate to cease and desist from the action which is the subject of the grievance. The arbitrator may also require the Fire Chief to take whatever action is necessary, within the control of the Fire Chief, to remedy the grievance or take other action to relieve the loss, if any, to the employee. Under no conditions can the arbitrator order relief that exceeds the relief requested by the grievant and shall be limited to making the grievant whole. In the event the arbitrator determines that monetary relief is an appropriate remedy, he/she shall limit any retroactive award, including interest, to a date that is no earlier than fifteen (15) working days from the date the grievance was filed in writing.
- c) The arbitrator's decision shall be transmitted to the Human Resources Division Manager, SDD/Fire and the Association with a copy to the grievant.
- d) All grievances shall be treated as confidential and no publicity will be provided until the final resolution of the grievance is determined.
- e) The decision by the arbitrator shall be final and binding on all parties unless appealed or there is a financial impact greater than one thousand dollars (\$1,000), in which case it shall be subject to approval of the Board of Supervisors.

- f) For grievance decisions with financial impact of greater than one thousand dollars (\$1,000), the Human Resources Division Manager SDD/Fire will submit the grievance decision within ten (10) working days of the next meeting of the Board of Supervisors. If the Board of Supervisors fails to act within thirty (30) calendar days following receipt of formal notice of the decision of the arbitrator, it shall become final and binding. A copy of the decision shall be filed with the Human Resources Division, the Association and the grievant.
- g) The District will submit a request for payment to the Auditor within five (5) working days of the Board's decision.

<u>Prior to Step 5 – Pre-Arbitration</u>. The parties (Human Resources Division Manager, SDD/Fire, or designee and the Association) may by mutual agreement utilize mediation for grievances filed under the provisions of this Agreement. The mediation process described in this Section may be invoked only by the two parties identified herein and is expressly an exception to the language contained in Section 5 of this Article.

The parameters of the mediation process, where mutual resolution of the grievance or disciplinary appeal sought, are as follows:

- a) The parties (Human Resources Division Manager, SDD/Fire or designee and the Association) shall exchange in writing the agreement to refer a specific grievance or disciplinary appeal to mediation.
- b) The grievant shall have the right to be present, represented by the Association as the sole, exclusive bargaining agent.
- c) The grievant shall have the Association, as the singular spokesperson, and the District a representative from the Human Resources Division, with neither side allowed the presence of an attorney.
- d) Any written material submitted to the mediator shall be returned to the party providing the material at the conclusion of the mediation meeting.
- e) The mediation process shall be as follows:
 - 1. The mediation meeting shall be an informal process, limited to a one (1) hour presentation for each side, not restricted to the rules of evidence, no retention of a proceedings record.
 - 2. The mediator will meet jointly with the parties and separately, if necessary.
 - 3. The mediator has no authority to compel resolution of the matter mediated.
 - 4. The oral advisory opinion of the mediator shall be given at the conclusion of the meeting and the parties may opt to agree in writing to the opinion, reject the same mutually or singularly and proceed to the next step of the usual process, or remove the matter from the process by mutual agreement.

- 5. The advisory opinion accepted in writing by the two parties does not constitute a precedent and is not admissible as evidence in any future process governed by this Agreement.
- f) Where possible, the parties shall utilize the mediation services provided by the California State Mediation and Conciliation Service. In the event that the mediation process would result in fees for service rendered by the State or by use of a private hearing officer, such costs shall be equally divided between the District and the Association.
- g) The post-mediation process is restricted by the following:
 - 1. No person serving in the capacity as a mediator may serve as the arbitrator for the same case should the same be forwarded to arbitration.
 - 2. No reference to a matter mediated may be utilized in a subsequent arbitration or hearing unless stated in writing at a step prior to the mediation. The penalty for violation of this understanding shall be forfeiture of the hearing or appeal by the party violating the same.
- h) This procedure may be modified by mutual agreement of both parties.

IMPLEMENTATION

This Memorandum of Understanding constitutes a mutual agreement by all negotiating team members of the parties to be jointly submitted to the Board of Supervisors for approval. It is agreed that this Memorandum of Understanding shall not be binding upon the parties either in whole or in part unless and until approved by the Board of Supervisors.

Any changes to this agreement which do not have specific effective dates become effective on the date of Board of Supervisors approval.

LABOR-MANAGEMENT TASK FORCE

The parties recognize that delivery of public services in the most efficient and effective manner is of paramount importance and interest to the District and SBPEA. Maximized productivity is recognized to be a mutual obligation of both parties within their respective roles and responsibilities.

To this end, the parties agree that Labor-Management Task Forces comprised of equal numbers of management and employees shall be created as necessary to address issues which affect the efficient and effective delivery of public services appropriate to the District and Unit employees. The purpose of such task force shall be to:

- a) Review and provide input on proposed policies and procedures;
- b) Develop, review, and prioritize work simplification project proposals; and,
- c) Develop and review solutions to specific program problems.

The composition of each task force shall be determined by the Fire Chief, or designee, in conjunction with the Human Resources Division of Special Districts and the Association. The chairperson(s) of

the task force shall be selected by the Fire Chief, or designee. Meetings will be held as often as necessary to discharge the functions of the task force. The task force will establish reasonable time frames for the accomplishment of its charges. Recommendations of the task force will be arrived at by consensus and shall be submitted in writing to the Fire Chief, or designee, for final action, subject to review and approval. The task force shall not have any right or authority to abrogate representation rights of SBPEA or District Management Rights.

LEAVE PROVISIONS

Section 1. Sick Leave.

a) Definitions.

- 1. <u>Sick Leave</u> Sick leave with pay is an insurance or protection provided by the District to be granted in circumstances of adversity to promote the health of the individual employee. It is not an earned right to time off from work. Sick leave is defined to mean the authorized absence from duty of an employee because of physical or mental illness, injury, pregnancy, confirmed exposure to a serious contagious disease or for a medical, optical or dental appointment. In addition, a maximum of three (3) days earned sick leave may be used per occurrence for bereavement due to the death of persons in the immediate or extended family, as defined herein, or any relative living with the employee. A maximum of forty-eight (48) hours earned sick leave per fiscal year may be used for attendance upon the members of the employee's immediate family who require the attention of the employee.
- 2. <u>Immediate Family</u>: Immediate family is defined as parent, spouse, child, domestic partner or child of a domestic partner, as defined by California Family Code §297.
- 3. <u>Extended Family</u>: Extended family is defined as grandchild, grandparent, sibling, parent/sibling-in-law, aunt, uncle, niece, nephew, foster child, ward of the court, or any step relations as defined herein.
- b) Accumulation Employees in regular positions shall accrue sick leave for each payroll period completed, prorated on the basis of ninety-six (96) hours per year, or 3. 69 hours per pay period. Earned sick leave shall be available for use the first day following the payroll period in which it is earned. For employees in the classification of Emergency Service Dispatcher I and Call-Taker, sick leave shall be available for use the first day following the pay period in which they completed 1040 service hours. The minimum charge against accumulated sick leave shall be fifteen (15) minutes. Employees in regular positions budgeted less than eighty (80) hours per pay period or job shared positions shall receive sick leave accumulation on a pro rata basis.
- c) <u>Compensation</u> Approved sick leave with pay shall be compensated at the employee's base rate of pay, except as otherwise provided in this agreement.

d) Administration

1. <u>Investigation</u> - It shall be the responsibility and duty of the Fire Chief, or designee, to investigate each request for sick leave and to allow sick leave with pay where the application is determined

to be proper and fitting, subject to approval of the Human Resources Division Manager, SDD/Fire.

- 2. Notification of Sickness The Fire Chief, or designee, must be notified within at least two (2) hours prior to the start of the employee's schedule tour of duty of a sickness on each day of absence, unless under a doctor's off work order for a specified period of time. In such instance where the employee is under a doctor's off work order, the employee must only notify the Fire Chief, or designee, at least two (2) hours prior to the start of the first day of absence and inform him/her of the length of the absence. The employee will then forward the doctor's off work order to the Fire Chief, or designee, within five calendar days from the first day. Failure to make such notification may result in denial of sick leave with pay.
- 3. <u>Review</u> The Human Resources Division Manager, SDD/Fire may review and determine the justification of any request for sick leave with pay and may, in the interest of the Districts, require a medical report by a doctor to support a claim for sick leave pay.
- 4. <u>Proof</u> A doctor's certificate or other adequate proof shall be provided by the employee in all cases of absence due to illness when requested by the Fire Chief, or designee. In all cases of illness or injury which exceeds five consecutive work days, the employee shall provide a release to return to work from a certified health care provider.
- 5. <u>Improper Use</u> Evidence substantiating the use of sick leave for willful injury, gross negligence, intemperance, trivial indisposition's, or in violation of the rules defined herein will result in denial of sick leave with pay and shall be construed as grounds for disciplinary action including termination.

e) Return-to-Work Medical Clearance

- Under the following circumstances, all employees who have been off work due to an illness or injury will report to the San Bernardino County Center for Employee Health and Wellness for a medical evaluation of their condition and authorization to return to work before returning to work.
 - (i) Employees whose treating physician or other qualified medical provider has ordered job modification(s) as a condition for either continuing to work or for returning to work after an illness or injury. This applies to both occupational and non-occupational illness or injury.
 - (ii) Employees who have been off work due to communicable diseases such as, but not limited to, chicken pox and measles.
 - (iii) Employees who have been absent on account of a serious medical condition, when so directed by the Fire Chief, or designee, and with concurrence of the San Bernardino County Center for Employee Health and Wellness.
- 2. Employees are required to attend return-to-work medical appointments at the Center for Employee Health and Wellness on their own time; however, mileage for attending such appointments are eligible for reimbursement pursuant to the Expense Reimbursement Article.

- 3. It is the responsibility of the employee, covered by (1) (i) (iii) above, to obtain written notice from their medical provider of their authorization to return to work with or without job modification. To ensure all necessary and relevant medical information is provided, the District shall make available forms to be completed by the medical provider. It is the responsibility of the employee to provide verbal notice to their appointing authority immediately upon receipt of their medical provider's authorization to return to work, and no later than 24 hours after receipt of the notice. The appointing authority or designee will schedule an appropriate medical evaluation for the employee with the Center for Employee Health and Wellness prior to the employee's return to work. The employee shall provide their medical provider's written notice of authorization to return to work to the Center for Employee Health and Wellness at or prior to the employee's scheduled appointment time.
- 4. Exceptions to the above requirements may be made on a case-by-case basis by the Medical Director or designee for the Center for Employee Health and Wellness.
- 5. The employee is obligated to attend the appointment as scheduled under the conditions outlined above. If the employee fails to adhere to the procedure, the employee is required to use sick leave or leave without pay for any work hours missed. If required notice has been provided, and there is a delay between the employee's appointment with the Center for Employee Health and Wellness and the start of his/her scheduled tour of duty on the day that he/she was released to return to work, the District will pay for work hours missed, without charge to the employee's leave balances.
- 6. The final decision on the employee's ability to return to work rests with the medical provider at the Center for Employee Health and Wellness. In the event the employee is not released to return to work by the medical provider at the Center for Employee Health and Wellness, the employee's status would continue on sick leave or, where there is no balance, leave without pay.
- f) Workers' Compensation Employees shall receive full salary in lieu of Workers' Compensation benefits and paid sick leave for the first forty (40) hours following an occupational injury or illness, if authorized off work by order of an accepted physician under the Workers' Compensation sections of the California Labor Code. Thereafter, accumulated paid leave may be prorated to supplement such temporary disability compensation payments, provided that the total amount shall not exceed the regular gross salary of the employee.
- g) <u>Separation</u> Unused sick leave shall not be payable upon separation of the employee, except as provided in paragraph (h).
- h) <u>Sick Leave Conversion</u> Employees who hold regular positions in the District service and are currently members of the San Bernardino County Employees' Retirement Association, shall receive compensation in accordance with the following:
 - After ten (10) years of continuous service from date of hire in a regular position and upon retirement, death, or separation, an employee or the estate of a deceased employee will be paid for unused sick leave balances according to the following formula:

Sick Leave Balance as of Date of	Cash Payment % of Hours of
Separation	Sick Leave Balance
480 Hours or less	30%
481 to 600 Hours	35%
601 to 720 Hours	40%
721 to 840 Hours	45%
841 to 1000 Hours	50%

Employees who receive a disability retirement due to permanent incapacity to work shall be entitled to one hundred percent (100%) cash payment of any unused sick leave balances, computed at their then current base hourly rate, if they elect an early retirement in lieu of exhausting such accrued sick leave balances. In no event shall any employee, except those receiving a disability retirement, receive compensation under this section in excess of five hundred (500) hours pay computed at the then current base hourly rate of said employee.

i) <u>Vacation Conversion Option</u> - Employees who have used less than forty (40) hours of sick leave in a fiscal year (i.e. pay period 15 through pay period 14 of the following year) may, at the employees option, convert sick leave to vacation leave on the following formula: Hours of sick leave used are subtracted from forty (40). Sixty percent (60%) of the remainder, or a portion thereof, may be added to vacation leave to be utilized in the same manner as other accrued vacation leave:

Example:

Sick Leave Hours	Hours to be Converted	<u>Vacation</u>
<u>Used</u>		
0	40	24.0
8	32	19.2
16	24	14.4
24	16	9.6
32	8	4.8
40	0	0.0

Section 2: Bereavement Leave.

Employees in regular positions may use up to two (2) days paid leave, not charged to the employee's personal leave balances, per occurrence for bereavement due to the death of the employee's parent, child, spouse or domestic partner, as defined by California Family Code Section 297.

Section 3: Vacation Leave.

- a) <u>Definition</u> Vacation is a right, earned as a condition of employment, to a leave of absence with pay for the recreation and well-being of the employee. If any employee has exhausted sick leave, vacation leave may be used for sick leave purposes upon a special request of the employee and with the approval of the Fire Chief, or designee.
- b) <u>Accumulation</u> Employees in regular positions shall accrue, on a pro rata basis, vacation leave for completed pay periods. For all classifications except Emergency Services Dispatcher I and Call-Taker, such vacation allowance shall be available for use on the first day following the pay period in

which it is earned, provided an employee has completed 1040 hours of continuous service from the employee's benefit date. Employees in regular positions budgeted less than eighty (80) hours per pay period or job shared positions shall receive vacation leave accumulation on a pro-rata basis.

Length of Service From Benefit Date	Annual Vacation Allowance	Maximum Allowed Unused Balance
After 1040 and through 8,320 service hours	80 Hours	160 Hours
Over 8,320 and through 18,720 service hours	120 hours	240 hours
Over 18,720 service hours	160 hours	320 hours

For Emergency Services Dispatcher I and Call-Taker, such vacation allowance shall be available for use on the first day following the pay period in which it is earned, provided an employee has completed 2080 hours of continuous service from the employee's benefit date. Employees in regular positions budgeted less than eighty (80) hours per pay period or job shared positions shall receive vacation leave accumulation on a pro-rata basis.

c) <u>Administration</u> - Vacation periods should be taken annually with the approval of the Fire Chief, or designee, at such time as will not impair the work schedule or efficiency of the department but with consideration given to the well-being of the employee. Use of overtime to replace an employee shall not be grounds for denial of vacation.

No employee shall lose earned vacation leave time because of work urgency. If an employee has reached the maximum allowed unused balance and is unable to take a vacation leave, the Human Resources Division Manager, SDD/Fire, will approve a waiver of the maximum allowed unused balance for a period not to exceed one waiver of thirteen (13) pay periods per fiscal year.

Written request for vacation leave shall receive a written response from the supervisor, or designee, within two (2) weeks of submission. In instances where a vacation leave request has received written, advance approval and is rescinded due to work urgency by the supervisor, that decision may be appealed to the Fire Chief, or designee, for an immediate review. In those instances where a financial hardship would occur because pre-approval resulted in prepayment by the employee, a vacation would only be canceled under the most extreme work emergency.

The minimum charge against accumulated vacation leave shall be fifteen (15) minutes. Vacation leave shall be compensated at the employees' base rate of pay, except as otherwise provided in this Agreement.

When a fixed holiday falls within a vacation period, the holiday time shall not be charged against an employee's earned vacation benefits.

Employees not planning to return to District employment at the expiration of a vacation leave, except those retiring, shall be compensated in a lump sum payment for accrued vacation and shall not be carried on the payroll. Retiring employees may elect to use vacation leave to enhance retirement benefits or be compensated in a lump sum payment for accrued vacation leave.

Section 4: Holiday Leave

a) <u>Accumulation</u> – Employees in regular positions shall accrue, on a pro rata basis, holiday leave for completed pay periods as follows:

Hours Accrued Per Year/	Maximum Allowed	
Rates Per Pay Period	Unused Balance	
112 hours/4.31 hours per pay period	224 hours	

Holiday leave allowance shall be available for use on the first day following the pay period in which it is earned, provided an employee has completed 1040 hours of continuous service from the employee's benefit date.

b) <u>Holiday Time Accrual</u> - Upon retirement or termination, employees shall be compensated for any unused accrued holiday time at the then current base rate equivalency unless the employee's position was abolished as a result of a layoff.

Section 5: Compulsory Leave.

If in the opinion of the Fire Chief, or designee, employees are unable to perform the duties of this position for physical or psychological reasons, an examination may be required by a physician or other competent authority designated by the Human Resources Division Manager, SDD/Fire. If the examination report show the employee to be in an unfit condition to perform the duties required of the position, the Fire Chief, or designee, shall have the right to compel such employee to take sufficient leave of absence with or without pay, to transfer to another position without reduction in compensation, and/or follow a prescribed treatment regimen until medically qualified to return to unrestricted duty. An employee may challenge the medical or psychological findings of the District by providing not less than two (2) professional opinions from outside physicians or mental health professionals at the employee's expense.

Section 6: Military Leave.

As provided in the California Military and Veterans Code Section 395 et seq., and any amendment thereto, and the federal Uniformed Services Employment and Reemployment Rights Act of 1994, a District employee, regular, extra-help, or recurrent may be entitled to the following rights concerning military leave:

- a) <u>Definition</u> Military leave is defined as the performance of duty on a voluntary or involuntary basis in a uniformed service under competent authority and includes active duty, active duty for training, initial active duty for training (weekend drills), full-time National Guard duty, and a period for which an employee is absent for the purpose of an examination to determine the fitness of the person to perform any such duty.
- b) Notice and Orders All employees shall provide advance notice of military service unless military necessity prevents the giving of notice or the giving of notice is impossible or unreasonable. Where available, copy of military orders must accompany the request for leave.

- c) Temporary Active Duty Any employee who is a member of the reserve corps of the Armed Forces, National Guard, or Naval Militia shall be entitled to temporary military leave of absence for the purpose of active military training provided that the period of ordered duty does not exceed one hundred eighty (180) calendar days, including time involved in going to and returning from such duty. While on paid status, an employee on temporary military leave shall receive the same vacation, holiday, and sick leave, step advances and benefits that would have been enjoyed had the employee not been absent, providing such employee has been employed by the District for at least one (1) year immediately prior to the date such leave begins. In determining the one (1) year employment requirement, all time spent in recognized military service, active or temporary, shall be counted. An exception to the above is that an uncompleted probationary period must be completed upon return to the job. Any employee meeting the above one (1) year employment requirement shall be entitled to receive their regular salary or compensation, pursuant to Section (e) of this Article.
- d) <u>Full-Time Active Duty</u> Employees who resign from their positions to serve in the Armed Forces for more than one hundred eighty (180) days, shall have a right to return to their former classification upon serving written notice to the appointing authority, no later than ninety (90) days after completion of such service. Returning employees are subject to a physical/psychological examination.

Should such employee's former classification have been abolished, then the employee shall be entitled to a classification of comparable functions, duties, and compensation if such classification exists, or to a comparable vacant position for which the employee is qualified.

The right to return to former classification shall include the right to be restored to such civil service status as the employee would have if the employee had not so resigned; and no other person shall acquire civil service status in the same position so as to deprive such employee of this right to restoration.

Eligible employees are also entitled to the reemployment and benefit rights as further described in the Uniformed Services and Employment and Reemployment Rights Act, 38 U.S.C. Sections 4301-4333. Specifically, a returning employee will receive restoration of original hire and benefit date, salary step, vacation accrual rate, sick leave balance (unless the employee has received payment for unused sick leave in accordance with provisions contained herein), the retirement plan contribution rate and retirement system contributions (provided the employee complies with any requirements established by the Retirement Board). However, such employee will not have accrued vacation, sick leave, or other benefit while absent from District employment, except as provided in the temporary duty provision.

e) Compensation – This provision does not include an employee's attendance for inactive duty, commonly referred to as weekend reserve meetings or drills. Employees must use their own time to attend such meetings. Should the meetings unavoidably conflict with an employee's regular working hours, the employee is required to use vacation or holiday leave, leave without pay, or make up the time. Employees who are called in for a medical examination to determine physical fitness for military duty must also use vacation leave, leave without pay, or make up the time. Employees cannot be required to use their accrued leave. Any employee meeting the requirements in (c) and (d) shall be entitled to receive their regular salary or compensation for the

first thirty (30) calendar days of any such leave. Pay for such purposes shall not exceed thirty (30) days in any one fiscal year and shall be paid only for the employee's regularly scheduled workdays that fall within the thirty (30) calendar days.

f) Extension of Benefits – The District recognizes the increased requirements of the military due to the current threats facing the United States of America. Employees who are called to active duty as a result of the activation of military reservists beginning in September 2001, and are eligible to receive the thirty (30) calendar day military leave compensation shall receive the difference between their base District salary and their military salary starting on the 31st calendar day of military leave. The difference in salary shall be provided from July 26, 2003, through June 25, 2004. During this period, the District will continue to provide the employee the benefits and all leave accruals as was provided prior to such active duty. Retirement contributions and credit will be granted if the employee had enough pay to cover the entire contribution. If the employee does not get enough pay to cover the retirement contribution, no contribution or credit will be given. If upon return from leave the employee complies with all requirements of the Board of Retirement, then the employee shall also receive the retirement pick-up allowed by the MOU. Employees should note that the Accidental Death and Dismemberment (AD&D) plan contains a war exclusion.

If the employee becomes eligible for full District payment for the first 30 days of military leave provided in (c) of this Article, the extended payments provided under this Section shall be suspended and shall be continued after the 30 days compensation has been completed.

After June 25, 2004, no compensation shall be paid beyond the 30-day leave period, unless such compensation is expressly approved by the Board of Supervisors. The District may unilaterally extend the benefits of this subsection upon the approval of the Board of Supervisors.

- g) <u>Vacation and Military Leave</u> Employees shall not be permitted to take vacation or other accrued leave in lieu of the military leave provisions provided in Section (c) of the Article. Employees may elect to use accrued leave time, except sick leave, in lieu of the integrated pay in Section (f) of this Article under the following conditions:
 - 1. The employee must decline in writing the benefits of Section (f) of this Article prior to the due date of the Time and Labor Report (TLR). The employee must include the dates for which he/she is declining the benefit.
 - 2. The employee must use accrued leave time for the entire pay period (i.e., District pay will not be integrated with military pay for partial pay periods).
 - 3. Such written declination cannot be revoked or amended at a later date for a pay period for which the TLR has already been submitted.
 - 4. Benefits, leave accruals, and pay will be administered per normal procedures for vacation pay; no additional benefits otherwise granted under this Article will be available.

Employees may elect to use accrued leave time, except sick leave, once all paid benefits have been exhausted.

Section 7: Special Leaves of Absence Without Pay.

A special leave of absence without pay for a period not exceeding one (1) year may be granted to an employee who is:

- a) Medically incapacitated to perform the duties of the position.
- b) Desires to engage in a relevant course of study which will enhance the employee's value to the District.
- c) An employee who has been employed by Board-governed Special Districts for at least 12 months and who have been employed for at least 1250 hours of service during the 12-month period immediately preceding the commencement of leave shall be entitled to a leave or leaves of absence, without pay with right to return to the positions, for the purpose of birth or adoption of a child and/or care of a child, spouse or parent, as required by the Family Medical Leave Act of 1993 (California Government Code 12945.2).
- d) For any reason considered appropriate by the Fire Chief, or designee, and the Human Resources Division Manager, SDD/Fire. Such request must be in writing and requires the approval of the Fire Chief, or designee, and the Human Resources Division Manager, SDD/Fire. Upon request, the Fire Chief, or designee, and the Human Resources Division Manager, SDD/Fire may grant successive leaves of absence. Leaves of absence without pay may be given to a regular employee with or without right to return to classification. At the expiration of leaves without right to return, the employee must contact the District to have their name referred for a ninety (90) calendar day period to all job openings in their classification for reemployment without examination, such time to run concurrently with the ninety (90) calendar day period provided in the Article "Reemployment" herein. The employee must be appointed to a position within this ninety (90) day period or be terminated. Leaves of absence with right to return may only be granted to employees who have obtained regular status.

Section 8: Jury Duty Leave.

Employees in regular positions who are ordered to serve jury duty shall be entitled to base pay for those hours of absence from work, provided the employee waives fees for service, other than mileage. Such employees will further be required to deliver a "Jury Duty Certification" form at the end of the required jury duty to verify such service. The Fire Chief, or designee, will convert an employee's regular tour of duty to a day shift tour of duty during the period of jury duty. Employees required to serve on a-jury must report to work before and after jury duty provided there is an opportunity for at least one (1) hour of actual work time. Employees volunteering for Grand Jury duty shall be granted a leave of absence without pay to perform the duties of a member of the Grand Jury, in the same manner as provided in Section 7 of the Article.

Section 9: Examination Time.

Employees in regular positions with regular status at the time of application shall be entitled to a reasonable amount of time off with pay for the purpose of taking County/District promotional examinations or for selection interviews. Employees are responsible for notifying and obtaining approval from their immediate supervisor prior to taking such leave. Such time off shall not be charged against any accumulated leave.

Section 10: Witness Leave.

Employees in regular positions shall be entitled to a leave of absence from work when subpoenaed to testify as a witness, such subpoena being properly issued by a court, agency, or commission legally empowered to subpoena witnesses. This benefit shall not apply in any case in which the subpoenaed employee is a party to the action or the subpoena has arisen out of the employee's scope of employment. Witness leave shall not be charged against any accumulated leave balances and shall be compensated at the employee's base hourly rate. This benefit will be paid only if the employee has demanded witness fees at the time of service of the subpoena, and such fees are turned over to the District.

Section 11: Blood Donations.

Employees in regular positions who donate blood without receiving compensation for such donation, may have up to two (2) hours off with pay with prior approval of the immediate supervisor for each such donation. This benefit shall not be charged to any accumulated leave; provided, however, if the employee is unable to work, any time in excess of two (2) hours may be charged to accumulated sick leave or be taken as leave without pay. Evidence of each donation must be presented to the Fire Chief, or designee, to receive this benefit.

Employees in regular positions who are aphaeresis donors may have up to four (4) hours off with pay with prior approval of the immediate supervisor for each such donation, provided no compensation is received for such donation. This benefit shall not be charged to any accumulated leave; provided, however, if the employee is unable to work any time in excess of four (4) hours may be charged to accumulated sick leave or be taken as leave without pay. Evidence of each aphaeresis donation must be presented to the Fire Chief, or designee, to receive this benefit.

Section 12: Benefit Date.

For the purpose of step advancements, sick and vacation leave accrual, the benefit date is defined as follows for each employee:

- a) If the first working day of the pay period was worked, then the benefit date will be the first day of that pay period.
- b) If the employee started any time after the first working day of the pay period, then the benefit date will be the first day of the following pay period.
- c) The benefit date of an employee who is absent without pay may be adjusted accordingly.

LIFE INSURANCE

The District agrees to pay the premium for a term life insurance policy for each employee in this Unit in the amount of \$20,000. This benefit shall only apply to employees who have been appointed to a regular position budgeted for more than forty (40) hours per pay period. Life insurance will become effective on the first day of the pay period following the employee's first pay period with forty-one (41) hours of paid time.

The District further agrees to make available to each employee a group term life insurance program wherein the employee may purchase, through payroll deductions, term life insurance in amounts equivalent to one (1) time, two (2) times or three (3) times the employee's annual gross earnings. New employees shall become eligible to participate in these programs on the start of the pay period following completion of 1,040 hours of satisfactory performance.

The District agrees to provide these benefits subject to carrier requirements. Selection of the insurance provider(s) and the method of computing premiums shall be within the sole discretion of the District. Note: All persons eligible for the insurance programs will be covered for the insurance on the date the insurance becomes effective, or in the case where the employee is absent on the date the

insurance becomes effective because of illness, the insurance will commence on the date of return to work.

MEAL/REST PERIODS

Employees will be granted paid rest and meal periods consistent with the past practices of the Dispatch Center.

It is understood that emergencies and/or incoming call volume may necessitate delays in taking rest/meal periods and could result in employees being required to forego rest/meal periods completely.

MEDICAL EMERGENCY LEAVE

The particulars of this Medical Emergency Leave policy are as follows:

- a) The employee must have regular status with the District/County or one (1) year of continuous service in a regular position with the District/County.
- b) The employee must meet all of the following criteria before he or she becomes eligible for Medical Emergency Leave donation: (1) Be on an approved medical leave of absence for at least thirty (30) calendar days (160 working hours) exclusive of an absence due to a work related injury/illness; (2) Submit a doctor's off work order verifying the medical requirement to be off work for a minimum of thirty (30) calendar days (160 working hours); (3) Have exhausted all available leave balances; (4) Have also recorded at least eighty (80) hours of sick leave without pay.
- c) An employee is not eligible for Medical Emergency Leave if he or she is receiving workers' compensation benefits. An employee eligible for state disability insurance and/or Short Term Disability must agree to integrate these benefits with Medical Emergency Leave.
- d) Vacation, holiday, administrative leave or annual leave, as well as compensatory time, may be donated by employees only on a voluntary and confidential basis, in increments of eight (8) hours (or in the case of holiday leave only four (4) hours) not to exceed a total of fifty percent (50%) of an employee's annual vacation, holiday, administrative leave, annual leave or compensatory time accrual per employee. The donation may be made for a specific employee on the time frames established by the Human Resources Department. The employee (donee) receiving the Medical Emergency Leave will be taxed accordingly.
- e) The donation is to be for the employee's Medical Emergency Leave only; the donation to one employee is limited to a total of one thousand forty (1,040) hours per fiscal year.
- f) The definition of Medical Emergency Leave is an approved Leave of Absence due to a verifiable, long term illness or injury, either physical or mental impairment. Job and/or personal stress (not the result of a diagnosed mental disorder) is specifically excluded for receipt by the employee of Medical Emergency Leave. A statement from the employee's treating physician, subject to review by the District's Occupational Health Officer or medical designee, is required.
- g) The employee on an approved Medical Leave of Absence who is receiving Medical Emergency Leave can continue to earn benefit moneys per the forty-one (41) hours per pay period requirement

of the Benefit Plan Article, or the requirement of the Federal and State Family Leave Acts, as applicable to the individual employee. An employee receiving leave under this program is not eligible for receipt of any accruals such as vacation, administrative leave, annual leave, sick leave or retirement credit.

- h) Donor hours shall be contributed at the donor's hourly base salary rate and be converted to the donee's hourly base salary, exclusive in both instances of overtime, differentials and the like as the singular purpose of this program is to provide financial assistance.
- i) Any donated time unused by the employee for the medical emergency shall remain in the donee's accruals to be utilized as follows:
 - Employees who resign or die while on Medical Emergency Leave shall be paid at one hundred percent (100%) of their base hourly rate of pay for all unused Medical Emergency Leave at time of resignation or death in accordance with payroll procedures established by the District Auditor/Controller.
 - 2. An employee on Medical Emergency Leave who has received the approval of his/her physician and the District's Occupational Health Officer to return to full time work shall have all unused Medical Emergency Leave converted to an equal amount of sick leave which will be available to the employee according to the applicable Sick Leave Article of the Memorandum of Understanding.
 - 3. An employee on Medical Emergency Leave who has received the approval of his/her physician and the District's Occupational Health Officer to return to work on a part time basis (less than the employee's normally scheduled hours of work per pay period) may record a combined total of work time and Medical Emergency Leave not to exceed each pay period the lesser of eighty (80) hours or the employee's normally scheduled hours of work.
- j) The donation shall be administered on a specific basis where so designated with instances charged to the Medical Emergency Leave donation for the actual administrative costs.
- k) Solicitation of donors shall be regulated by the Human Resources Department, names of donors are to be confidential, the privacy rights of the donee upheld per legal requirements.
- I) All donors and donee shall sign release forms designed, retained and effected by the Human Resources Department.
- m) The parties agree to meet and confer regarding issues arising from the implementation of this program.

MERIT ADVANCEMENTS

It is agreed that a work performance evaluation shall be completed by the employee's immediate supervisor within sixty (60) working days prior to the employee's step advance benefit date for all employees in this Unit who are below the top step of their salary range. If such employee is evaluated as "Meets Job Standards" or better, the employee will be granted the step advancement effective on the employee's salary benefit date.

The employee's immediate supervisor shall notify the employee in writing of inadequate work performance no less than thirty (30) working days prior to the employee's receipt of the work performance evaluation.

If no work performance evaluation is filed, or if an employee receives an overall "Unsatisfactory" or "Improvement Needed" evaluation, the employees step advance may not be granted on the date due.

In cases where no work performance evaluation is filed an employee should contact the supervisor, who must complete and file the work performance evaluation within five (5) working days. If the employee is rated as "Meets Job Standards" or better, the employee will be granted the step advancement retroactive to the employee's salary benefit date.

A denied step advancement can be granted following any sequence of the thirty (30) day review period for the employee's performance.

NON-DISCRIMINATION

SBPEA agrees to represent all employees in this unit in their employer-employee relations with the District.

The parties agree that the provisions of this Agreement shall be applied equally to all employees covered hereby without favor or discrimination because of race, color, sex, age, physical or mental handicap, national origin, political or religious opinions or labor organization affiliations.

The parties agree to support and promote the objectives of the District's Equal Employment Opportunity program.

OBLIGATION TO SUPPORT

The parties agree that subsequent to the execution of this Memorandum of Understanding and during the period of time said Memorandum is before the Board of Supervisors, neither The Association nor District Administration, nor their authorized representatives will appear before the Board of Supervisors individually or collectively to advocate any amendment, addition or deletion to the terms and conditions of this Memorandum of Understanding. It is further understood that this Article shall not preclude the parties from appearing before the Board of Supervisors nor meeting with individual members of the Board of Supervisors to advocate or urge the adoption and approval of this Memorandum of Understanding in its entirety.

OVERTIME

a) Policy - It is the policy of the District to discourage overtime except when necessitated by abnormal or unanticipated work load situations. It is the responsibility of the Fire Chief, or designee, or designee to arrange for the accomplishment of work load under their jurisdiction within the normal tour of duty of employees. The District has the right to require overtime to be worked as necessary.

- b) <u>Definition</u> Overtime shall be defined as all hours actually worked in excess of forty (40) hours a work period. For purposes of defining overtime, paid leave time shall be considered as time actually worked. Overtime shall be reported in increments of full fifteen (15) minutes and is non-cumulative and non-payable when incurred in units of less than fifteen (15) minutes. Overtime shall not affect leave accruals.
- c) Overtime Compensation Any employee authorized by the District Manager or authorized representative to work overtime shall be compensated at premium rates i.e., one and one-half (1-1/2) times the employee's regular rate of pay. In lieu of cash payment, the employee may accrue compensating time off at premium hours. Cash payment at the employee's regular rate of pay shall automatically be paid for any compensation time off accumulated in excess of one hundred (100) hours or immediately prior to promotion, demotion or termination. Payment for overtime compensation shall be made on the first payday following the pay period in which such overtime is worked, unless the employee has chosen to accrue compensating time or computation cannot be made, in which case overtime compensation will be paid on the next regular payday after such computation can be made.
- d) <u>Variable Work Schedule</u> -The District Manager, with the agreement of the affected employee, may arrange for that individual to take time off as is necessary to ensure that an employee's actual time worked does not exceed forty (40) hours within any given work period.
- e) Work Period The work period for purposes of overtime, established for employees in this Unit commences at 12:01 a.m. Saturday and ends at 12:00 a.m. (midnight) the following Friday of each week. The work period may change depending on the employee's work schedule but will not exceed the equivalent of seven (7) consecutive calendar days.

If an employee is assigned a variable work schedule, he/she shall agree to sign a variable work schedule agreement which will establish the work period for the employee on the variable work schedule. A variable work schedule includes any regularly assigned work schedule that has an employee work more than eight (8) hours in a work day

PAY PERIOD

A pay period shall be comprised of fourteen (14) calendar days. The first pay period under this Agreement shall commence at 12:01 a.m., June 28, 2003 and shall end at 12:00 a.m. (midnight) on the second Friday thereafter. Each subsequent fourteen (14) day period shall commence on the succeeding Saturday at 12:01 a.m. and shall end at midnight on the second Friday thereafter. The pay period and work week may be adjusted in accordance with FLSA requirements. Paychecks shall be issued on the second Thursday following the end of the preceding pay period, provided that the Auditor/Controller may issue paychecks at an earlier date if possible.

PAYROLL DEDUCTIONS

It is agreed that SBPEA membership dues and insurance premiums for plans sponsored by SBPEA shall be deducted by the District from the pay warrant of each employee covered hereby who files with the District a written authorization requesting that such deduction be made. Remittance of the aggregate amount of all membership dues and insurance premiums deducted from the pay warrants

of employees covered hereby shall be made to SBPEA within thirty (30) days after the conclusion of the month in which said membership dues and insurance premiums were deducted.

The District shall not be liable to SBPEA, employees, or any party by reason of the requirements of this Article for the remittance of any sum other than that constituting actual deductions made from employee wages earned. SBPEA shall hold the District harmless for any and all claims, demands, suits, orders, judgments or other forms of liability that may arise out of or by reason of action taken by the District under this Article.

PAYROLL ADJUSTMENTS

In situations involving overpayment to an employee by the District, said employee shall be obliged to repay by payroll recovery the amount of overpayment within the time frame the overpayment was received by the employee. The Auditor-Controller's Office, or Human Resources, when applicable, shall provide documentation showing the calculations of the overpayment to the employee. Extensions to the period for repayment of the overage may be requested by the employee, subject to the approval of the Auditor-Controller. Extensions will be approved only in the case of extreme hardship, and the extended period for repayment will not be longer than one and one-half times as long as the overpayment period. If the employee leaves employment prior to repayment of overage, the Auditor-Controller's Office shall recover the amount owed from the employee's final pay. If the amount owed is greater than the employee's final pay, the Auditor-Controller shall initiate the collections process against the employee.

In situations involving underpayment to an employee by the District, the employee shall receive the balance due within the next pay period for which the adjustment can be made, following timely submission of appropriate documentation to the Auditor-Controller's Office, including necessary approval of the Human Resources Division Manager, SDD/Fire.

In those situations where the employee has been underpaid by seven and one-half percent (7½%) or more of their base pay in the immediately preceding pay period, through no fault of their own, the employee may request an on-demand warrant to correct the error. The District's payroll section shall complete the request for payroll adjustment and forward it and any necessary approval of the Human Resources Division Manager, SDD/Fire to the Auditor Controller within one working day of receipt of the employee's request. The Auditor-Controller's Office shall pay the employee the amount due within two (2) working days of receipt of the request for payroll adjustment from the department. For this section, base pay shall be determined by multiplying the employee's base rate of pay by the number or hours in their usual work schedule.

PHYSICAL FITNESS

The parties agree that physical and mental fitness of District employees are reasonable requirements to perform the duties of the job and instill public confidence. Recognizing these important factors, the parties agree that during the term of this Agreement the District, with reasonable cause, may require medical and psychological assessments of employees provided the District pays and provides time off without loss of pay for such assessments. All such assessments shall be done by appropriately qualified health care professionals. Medical and psychological reports shall be released to and retained by the County's Center for Employee Health and Wellness. The information in these reports shall only

be released on a need-to-know basis, restricted to the purpose for which the examination was originally required, for the effective conduct of District business.

Any remedial or treatment action shall be the full responsibility of the employee, except as otherwise provided by law or as may be provided through the Employee Aid Program for District employees.

PROBATIONARY PERIOD

Probationary periods for classification in the bargaining unit are:

Call-Taker – 2080 service hours Emergency Services Dispatcher I – 2080 service hours Emergency Services Dispatcher II – 1040 service hours.

Service hours is defined as paid hours during an employee's regular tour of duty, up to 80 hours per pay period. Time without pay and overtime hours do not count as service hours.

The probationary period will be automatically extended for each hour during which the employee is on leave without pay. The probationary period ends at the end of the day in which the employee has completed the required number of service hours.

PROMOTIONS

A promotion is the appointment of an employee from one classification to a classification having a higher base salary range. A promoted employee shall receive at least the entrance rate of the new range or approximately a five percent (5%) increase which ever is greater; provided that no employee is thereby advanced above the step 11 (or final) step of the higher base salary range.

Promoted employees shall serve a new 1040 hour probationary period unless waived by the Human Resources Division Manager, SDD/Fire, pursuant to appropriate provisions of the Personnel Rules for Special Districts.

At the discretion of the Fire Chief, or designee, and with the approval of the Human Resources Division Manager, SDD/Fire, an employee may be placed at any step within the higher base salary range. Promotions shall be effective only at the beginning of a pay period unless an exception is approved by the Human Resources Division Manager, SDD/Fire.

PROVISIONS OF LAW

It is understood and agreed that this Memorandum of Understanding is subject to all current and future applicable Federal and State laws and regulations. If any part or provision of this Memorandum of Understanding is in conflict or inconsistent with such applicable provisions of those Federal or State enactment's or is otherwise held to be invalid or unenforceable by any court or competent jurisdiction, such part or provisions shall be suspended or superseded by such applicable law or regulations, and the remainder of this Memorandum of Understanding shall not be affected thereby. If any part or provision of this Memorandum of Understanding is suspended or superseded, the parties agree to reopen negotiations regarding the suspended or superseded part or provision with the understanding the total compensation to employees under this Memorandum of Understanding shall not be reduced or increased as a result of this Article. The parties hereto agree to refrain from initiating any legal action or taking individual or collective action that would invalidate Articles of this Memorandum of Understanding.

RECRUITMENT/RETENTION SALARY ADJUSTMENT

The Fire Chief or designee shall have the authority to recommend application of a recruitment/retention salary adjustment for increased compensation only in situations where the Fire Chief or designee has determined such a need exists. Prior to implementation, the Human Resources Division Manager, SDD/Fire, or designated representative, shall meet and consult with the San Bernardino Public Employees Association. Such recommendation is at the discretion of the Fire Chief or designee not to exceed the term of the existing Memorandum of Understanding, subject to the Board of Supervisors review and approval.

REEMPLOYMENT

- a) A regular employee who has terminated District employment, and who is subsequently rehired in the same classification in a regular position beginning the first day of work by the 365th calendar day, may received restoration of salary step, vacation accrual rate, sick leave balance (unless the employee has received payment for unused sick leave in accordance with the Article "Leave Provisions"), and the Retirement Plan contribution rate (provided the employee complies with the requirements established by the Retirement Board), subject to the approval and conditions established by the Fire Chief, or designee, and the Human Resources Division Manager, SDD/Fire, or designee. Such employees begin accruing vacation and sick leave and may utilize the same immediately. The employee shall be required to serve a new probationary period, unless waived by the Human Resources Division Manager, SDD/Fire, or designee. The employee shall be provided a new date of hire for purposes of seniority.
- b) A regular employee who has terminated District employment and who is subsequently rehired to a regular position in the same job family beginning the first day of work by the 365th day, may receive restoration of vacation accrual rate, sick leave, and retirement contribution rate in the same manner as described above. Such employees begin immediately accruing vacation and sick leaves and may utilize the same immediately. The employee shall be required to serve a new probationary period, unless waived by the Human Resources Division Manager, SDD/Fire, or designee. The employee shall be provided a new date of hire for purposes of seniority.
- c) A regular employee who has terminated District employment, and who is subsequently rehired to a regular position in another job family within a ninety (90) calendar day period, must begin the first day of work within ninety (90) calendar days and beginning the first day of work by the ninety-first day, may receive restoration of salary step (in the instance of rehire in a classification at the same pay range as the position originally held), vacation accrual rate, sick leave and retirement contribution rate in the same manner as described above. The employee shall be required to serve a new probationary period, unless waived by the Human Resources Division Manager, SDD/Fire, or designee. The employee shall be provided a new date of hire for purposes of seniority.
- d) Reemployment From Layoff A regular employee who has been laid off from District employment and is subsequently rehired to a regular position within one (1) year shall receive restoration of vacation accrual rate, sick leave in the same manner as described above. Restoration of retirement contribution rate shall be in accordance with applicable state law and in compliance with any requirements established by the Retirement Board.

If the employee is rehired in the same classification and department from which laid off, the employee shall receive restoration of salary step and shall not be required to serve a new probationary period, but shall suffer loss of seniority. Employees not rehired in the same classification from which laid off shall suffer loss of seniority and shall be required to serve a new probationary period unless such requirement is waived by the Human Resources Division Manager, SDD/Fire or designee.

- e) For purposes of this article and limited to the restoration of salary step, vacation accrual rate, sick leave balance and the Retirement Plan contribution rate, the date an offer of reemployment is made and accepted shall be considered as the first day worked.
- f) For purposes of this article, a regular employee shall mean an employee in a regular position who held regular status in any classification during the previous period of District employment.

RENEGOTIATION

In the event either party hereto desires to negotiate a successor Memorandum of Understanding, such party shall serve upon the other during January, 2005, any written request to commence negotiations, as well as its written proposals for such successor Memorandum of Understanding. Upon receipt of such written proposals, negotiations shall begin no later than thirty (30) calendar days after such receipt.

The first order of business shall be negotiation of ground rules. By conclusion of the second meeting, ground rules shall be established regarding the form and procedure for exchanging further proposals and counter-proposals.

RETIREMENT SYSTEM CONTRIBUTION

Section 1: Eligibility.

Under the provisions of the County Employee's Retirement Law of 1937, all employees in regular positions who are scheduled to work for a minimum of 40 hours per pay period shall become members of the San Bernardino County Employees Retirement Association (SBCERA).

Exception: Employees first hired at age 60 or over may choose not to become members of SBCERA at the time of hire. If this election is made, the employee will participate in the County's PST Deferred Compensation Retirement Plan. Said employee's contributions to the PST Deferred Compensation Retirement Plan shall be automatically deducted from employee's earnings. Maximum total contributions shall be seven and one-half (7 ½ %) of the employee's maximum coverage wages for Social Security purposes. Employees shall enroll in the Plan on forms approved by the Human Resources Division, Employee Benefits and Services. Refer to Extra Help Employment Section on PST Deferred Compensation.

Employees who made the election not to be a member of the SBCERA prior to December 30, 2002, and were receiving the County's seven percent (7%) pick up in cash as described in Section 2, shall continue to receive the seven percent (7%) retirement pick up. Employees who make this election on or after December 30, 2002, shall not be provided the pick up as described in Section 2.

Section 2: District Contributions.

For all eligible employees, the District will pick up a portion of the employees required contribution to the San Bernardino County Employees Retirement Association in the amount of seven percent (7%) of the employee's earnable compensation as defined in the San Bernardino County Retirement Board bylaws.

The percentages specified shall apply only to the employee's earnable compensation as defined in the San Bernardino County Retirement Board bylaws. The employee must be continuously employed by the District and have participated in the County's Retirement System for the stated length of time.

Section 3: Remaining Employee Contributions.

Any employee Retirement System contribution obligations, which are not paid by the application of Section 1 of this section, shall be "picked up" for tax purposes only pursuant to this Section. The Auditor/Controller-Recorder shall implement the pick up of such Retirement System contributions under Internal Revenue Code Section 414(H)(2) effective with the earnings paid and contributions made on and after the effective date of this Compensation Plan.

The District shall make member contributions under this Section on behalf of the employee, which shall be in lieu of the employee's contributions, and such contributions shall be treated as employer contributions for purposes of reporting and wage withholding under the Internal Revenue Code and the Revenue and Taxation Code. The amounts picked up under this Section shall be recouped through offsets against the salary of each employee for whom the District picks up member contributions. These offsets are akin to a reduction in salary and shall be made solely for purposes of income tax reporting and withholding. The member contributions picked up by the District employees for all other purposes. District paid employer contributions to the County's Retirement System under this Section shall be paid from the same source of funds as used in paying the salaries of the affected employees. No employee shall have the option to receive the Retirement System contribution amounts directly instead of having them paid to the County Retirement System.

Upon retirement or separation, all contributions picked up under this Section will be considered for tax purposes as employer-paid contributions. Contributions under this Section shall be applied (as all employer or all employee contributions with the same value and restrictions) for Retirement System purposes in the same manner as the contributions under Section 1 of this Article.

Section 4: Special Provisions.

Employees who have thirty (30) years of service credit and no longer make retirement contributions under the provisions of the County Employees' Retirement Law of 1937, shall be paid in cash seven percent (7%) of earnable compensation as defined by the bylaws of the Retirement Board.

The provisions of this Section shall be applied each pay period.

Section 5: Survivor Benefits for General Retirement Members Administered by San Bernardino County Employees Retirement Association (SBCERA).

Survivor Benefits are payable to employed general retirement members with at least 18 months continuous retirement membership pursuant to Section 31855.12 of the County Employees Retirement law of 1937. An equal, non-refundable employer and employee Bi-weekly contribution will be paid to SBCERA as provided in annual actuarial study.

RETURN TO WORK COMPENSATION

Section 1: Purpose

Return-to-work compensation is designed to compensate regular employees for being available to return to work with limited notice and for hours not previously regularly scheduled. There are three (3) types of return-to-work compensation covered by this Article: on-call, standby, and call-back. Assignment and approval of return to work compensation shall be made by the Fire Chief or designee based upon the needs of the service.

Section 2: On-Call Compensation

- a) On-call duty requires the employee to return a call or page as soon as practicable but not to exceed thirty (30) minutes.
- b) Employees assigned to be on-call shall (1) leave a telephone number where they can be reached or wear a communicating device; and (2) be able to report to their work site within one (1) hour after notification. The Fire Chief, or designee, may establish time periods to respond of more than one hour. Employees not assigned to on-call duty have no obligation to meet these requirements.
- c) While assigned to on-call duty, the employee shall be free to use the time for his or her own purposes.
- d) On-call duty shall be compensated at the rate of two dollars and fifty cents (\$2.50) per hour. On-call time shall not count as hours worked.
- e) The employee shall not receive on-call compensation once the employee begins work.

Section 3: Standby Compensation

- a) Standby duty requires the employee to return a call or page as soon as practicable but not to exceed ten (10) minutes.
- b) Employees assigned to standby duty shall: (1) leave a telephone number where they can be reached or wear a communicating device; and (2) after being told to report to work, the employee shall arrive at the work site no later than the time it takes to commute between the employee's home and the work site; and (3) refrain from activities which might impair their ability to perform assigned duties. Employees can also be given a designated time to report by the Fire Chief or designee.

c) Standby duty shall be compensated at minimum wage as provided by the California Industrial Welfare Commission for each hour of standby duty or portion thereof. Standby hours under this Article shall count as hours for overtime purposes.

Examples of application of this provision for computing overtime:

Employee earning \$10.00 per hour works 40 hours in a work period, plus 20 hours of standby.

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40 hours x $10.00 (base salary rate)<sup>1</sup> = $400.00
20 hours x $ 6.75 (minimum wage) = $\frac{135.00}{$535.00}
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\$535.00 divided by 60 hours worked (regular rate of pay)² = \$8.92\$8.92 x 1-1/2 (overtime rate) = \$13.38

Pay for this week would be:

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40 hours x $ 8.92 (regular rate of pay) = $356.80
20 hours x $13.38 (overtime rate) = $267.60
TOTAL PAY = $624.40
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²Regular rate of pay is defined within the requirements of the Fair Labor Standards Act to include all remuneration for employment paid to the employee. When more than one rate of pay is paid for hours worked, the regular rate of pay is calculated using the weighted average of the rates of pay.

d) The employee shall not receive standby compensation once the employee begins work.

Section 4: Call-Back Compensation

- a) Call-back pay is used when an employee in a regular position returns to active duty and the work site at the request of the Fire Chief, or designee, after said employee has been released from active duty and has left the work site. An employee need not be assigned to on-call or standby duty to be entitled to receive call-back compensation.
- b) Call-back compensation shall be paid in the following manner. The employee shall be paid for two (2) hours at one-time the base hourly rate of pay for each call-back occurrence. Said compensation shall be in lieu of any travel time and expense to and from home and the first or last work contact point. All time actually worked shall be considered as time actually worked for purposes of the Article on "Overtime."
- c) Employees shall not be eligible for call-back pay in the following situations: (1) Special tours of duty scheduled in advance; (2) the employee is called back within two (2) hours of the beginning of a scheduled tour of duty or (3) the employee is not required to leave home. The employee shall report all time actually worked within a pay period. Such time shall be accumulative and shall be considered as time actually worked for the purposes of the Article on "Overtime."

¹Base salary rate is defined in article on Salary Adjustment.

SALARY ADJUSTMENT

Employees in this Unit shall receive a three percent (3%) increase in base rate of pay effective July 26, 2003, and a three percent (3%) increase in base rate of pay effective July 10, 2004. (See appendix for base salary schedule.) Classifications in this unit are:

<u>Title</u>	Range
Call Taker	AV0
Emergency Services Dispatcher I	AV3
Emergency Services Dispatcher II	AV7

SALARY RATES AND STEP ADVANCEMENTS

New employees shall be hired at the 1 step of the established base salary range, except as otherwise provided in this Agreement. Variable entrance steps may be established if justified by recruitment needs through the step 5 with the approval of the Human Resources Division Manager, SDD/Fire and through the step 11 with the approval of the Fire Chief or designee.

Within the base salary range, all step advancements will be made at the beginning of the pay period in which the employee completes the required number of service hours. However, when an employee reaches the required number of service hours with 80 hours of service in each pay period, the step advance will be made at the beginning of the next pay period. Approval for advancement shall be based upon completion of required service hours in the classification. An employee whose step advancement is denied shall not be eligible for reconsideration for step advancement except as provided in the Article "Merit Advancements".

Completed service hours shall be defined as regularly scheduled hours in a paid status, up to 80 hours per pay period. Overtime hours and time without pay shall not count toward step advancements. Step advancements within a base salary range shall be based upon two (2) step increments. The employee shall be eligible for the first step advancement after completion of 1040 hours and subsequent step advancements after completion of 2080 hours.

Examples:

Hire step	1	4
After 1040 hours*	3	6
After additional 2080 hours*	5	8
After additional 2080 hours*	7	10
After additional 2080 hours*	9	11
After additional 2080 hours*	11	N/A

^{*}Assumes satisfactory work performance and appointing authority recommendation.

Employees who had credit for completed pay periods prior to the implementation of the new payroll system, but did not receive full credit for that pay period in the new payroll system may request to receive full credit for said pay period for purposes of step advancement. Such requests are the responsibility of the employee, and must be submitted through the employee's department to the

Division Manager, Human Resources, SDD. The Division Manager, Human Resources, SDD or designee will review the employee's request and will approve all requests meeting the criteria. The provision applies only to pay periods completed prior to the implementation of the new payroll system and will expire one year after the implementation of the new payroll system.

The Fire Chief, Human Resources Division Manager, SDD/Fire or designee may authorize the adjustment of the salary step or salary rate of an employee to maintain salary equity within the system, to prevent undue hardship or unfairness due to the application of any rule or policy, or to correct any salary inequity. The Fire Chief, Human Resources Division Manager, SDD/Fire or designee may authorize the adjustment of the salary step or salary rate of an employee to correct any payroll error or omission, including any such action which may have arisen in any prior fiscal year.

STANDARD TOUR OF DUTY

The standard tour of duty represents the time that an employee is regularly scheduled to work. A regularly scheduled tour of duty which commences before midnight and ends the following day shall be reported for payroll purposes as time worked for the day in which the tour of duty began. The Fire Chief, or designee, shall establish the actual number of hours which comprises the standard tour of duty for each position. The standard tour of duty for employees in the classifications listed in the Article "Salary Adjustment" is forty (40) hours per week.

The Fire Chief, or designee, may modify or change the number of hours in a standard tour of duty for each position to meet the needs of the service. When the Fire Chief, or designee, finds it necessary to make such modifications or changes they shall notify the affected employee(s) and SBPEA indicating the proposed change prior to its implementation. When SBPEA requests to meet and confer, the parties shall expeditiously meet and confer regarding the impact the modification or change would have on the employees.

STATE DISABILITY INSURANCE

The Districts agree to pay the premium for state disability insurance for each employee in a regular position.

TEMPORARY PERFORMANCE OF HIGHER LEVEL DUTIES

Employees directed to continuously perform duties in a vacant higher level regular position for which funds have been appropriated, or employees who have been given the temporary assignment of a project involving the performance of more difficult duties and requiring greater level of skill(s) may be granted additional compensation. No award shall be made in any situation related to a vacation, short-term illness or other temporary relief. For the purpose of the Article, temporary is defined as six (6) weeks or less. The duration of such assignments are not intended to exceed one (1) calendar year.

a) <u>Eligibility Criteria</u> – Employees will normally have regular status and not be in a probationary or trainee status. There must be evidence of the employee's ability to competently perform the new assignment as determined by the Human Resources Division Manager or designee, and the employee shall be required to meet standards for satisfactory performance. Appointments to regular positions of trainees or underfills are exempt from the provisions of this Article.

b) Assignment Criteria

- 1. For purposes of this Article, a vacant position is defined as an authorized regular position for which funds have been appropriated and which may be:
 - (i) An unoccupied position due to attrition;
 - (ii) A position from which the incumbent is on extended leave of absence. An incumbent on vacation or holiday leave will not be considered to be on an extended leave of absence unless vacation or holiday leave are being used in lieu of sick leave, or as part of a Special Leave as defined in Section (7) of the Article on "Leave Provisions."
 - (iii) A new position authorized by the Board of Supervisors.
- 2. The Fire Chief, or designee, shall certify in writing to the Human Resources Division Manager at the time of appointment that the employee meets minimum qualifications and is assigned and held responsible to fully perform all of the duties normally associated with the higher level position without limitation as to difficulty or complexity of assignments or consequence of action and that the employee shall be required to meet standards for satisfactory performance normally required at the higher level position. This provision shall not be used to circumvent the merit system of promotion.
- 3. It shall be the responsibility of the Fire Chief, or designee, to initiate a request for an Assignment to Vacant Higher Level Position and to provide a copy of such request to the employee. Written requests may also be made by the employee or SBPEA via the Fire Chief, or designee. Requests for an Assignment to Vacant Higher Level Position should be initiated during the first thirty (30) calendar days of such assignment. Requests for retroactive payment of an Assignment to Vacant Higher Level Position must be filed with Human Resources as soon as possible, but not later than one (1) calendar year after assignment of the higher level duties and must be approved by the Human Resources Division Manager. Failure to meet this time limitation shall waive any and all rights to retroactive pay.
- 4. Compensation related to project assignments requires the temporary assignment of more difficult duties involving a greater level of skills. Such assignment may be made to allow for employee rotation, enhance upward mobility or to determine the impact of potential operational/organizational changes. The specific, temporary duties must be identified in writing.
- c) Compensation Compensation shall be awarded in pay period increments.
 - 1. <u>Assignment to Vacant Higher Level Positions</u>. Employees are eligible for an Assignment to Vacant Higher Level Position after they have worked in excess of one-hundred and sixty (160) hours, unless specifically waived by the employee. Employees performing the duties of a vacant higher level position shall be entitled to a salary rate increase to the higher level for time actually worked. The amount of the increase shall be determined as if the assignment had been a promotion. The employee shall be eligible for step advances in the higher level position in accordance with the Salary Rate and Step Advancement and Merit Advancement Articles.

The employee shall continue to receive benefits associated with his/her pre-assignment occupational Unit. Differentials and other compensation shall be paid only if applicable to the higher level position assignment. Overtime compensation shall be administered according to the FLSA status of the higher level position. Upon assignment to the higher level position, the employee's service hours for determining salary step in the pre-assignment position shall continue to accrue. Upon completion of assignment, the employee shall be returned to his/her former position classification. If, while on the temporary assignment, the employee's step due date occurs, the employee shall receive their salary step effective the pay period they are returned to their former classification; provided, however, that the employee received a Work Performance Evaluation of at least "Meets Job Standards" while on the temporary assignment. If the employee was due a step advance while on the temporary assignment and no evaluation has been completed or if the employee was not rated at least "Meets Job Standards," the employee shall be evaluated within three (3) pay periods of return to former classification, and if rated at least "Meets Job Standards," the employee shall receive his/her step advance retroactive to the date of return to former classification. Under no circumstances will the step advancement be retroactive beyond the date of the return to former classification. Step placement upon promotion to the same or other higher level position following completion of the temporary assignment will be determined based upon salary rate in the pre-assignment position in accordance with the Promotions Article.

2. Special Assignment Compensation. Requests for Special Assignment Compensation may be initiated by the Fire Chief or designee, or an employee via the Fire Chief or designee. The requests for a salary rate increase should be initiated during the first thirty (30) calendar days of such assignment. Selected positions may be authorized for Special Assignment Compensation, rather than being permanently reclassified to a higher level, to allow for employee rotation to enhance upward mobility. It is important to obtain Human Resources Division review of the request in advance of the date the employee begins the assignment, because there is no guarantee the request will be approved. Temporary Performance Compensation is to be effective only with the Fire Chief or designee and the Human Resources Division Manager's written approval, assignment of the greater level of duties, and signed acceptance by the employee. The subsequent final and binding decision for application of Special Assignment Compensation as well as the amount to be awarded shall be determined in writing by the Fire Chief, or designee, and the Human Resources Division Manager within thirty (30) days following submission.

Special assignment compensation will be in the form of a bonus equivalent to a specified percentage of the employee's base pay. The Fire Chief, or designee, will determine the amount in increments of one-half percent (1/2%) from a minimum of two and one-half percent $(2\frac{1}{2}\%)$ up to a maximum of seven and one-half $(7\frac{1}{2}\%)$. It is the responsibility of the requesting District to bear the cost of additional compensation. The bonus will be computed at the specified percentage of the current base pay of the employee for each pay period. Compensation is to be effective only with the written approval and assignment of the greater level of duties, with a signed acceptance by the employee. In no case will awards by made retroactively to the date preceding the date of approval by the Fire Chief, or designee.

The Fire Chief, or designee, and the employee bear mutual responsibility for adherence to the Special Assignment Compensation provision as defined above. The Fire Chief, or designee, has the final and binding authority in the review process to apply or not apply Special

Assignment Compensation and if awarded, the amount. Requests for Temporary Performance Compensation shall be reviewed by the Human Resources Division Manager or designee. Denial of compensation shall not be subject to review, appeal, or the grievance procedure. At the end of the one (1) calendar year assignment, special compensation leave may be renewed by the Fire Chief, or designee.

TERM

The term of this Memorandum of Understanding shall commence at 12:01 a.m. on June 28, 2003, and this Memorandum of Understanding shall expire and otherwise be fully terminated at 12:00 midnight of June 24, 2005. If a successor Memorandum of Understanding has not been reached by 12:00 a.m. (midnight) of June 24, 2005, the terms and conditions of this Memorandum of Understanding shall be extended one (1) year or until a successor Memorandum of Understanding is adopted, whichever occurs sooner.

TIME AND ATTENDANCE REPORTS

Time and Attendance Reports should normally be completed and signed by the employee. Employees shall be provided a copy of any Time and Attendance Report whenever said report is submitted without the employee's signature. Payroll clerks who handle Time and Attendance Reports shall make every effort to contact the employee regarding any correction to the time shown on said report and explain the reasons for the change before the report is submitted to the Auditor's Office for processing. In all cases where corrections are made in the presence of the employee and accepted, the employee shall approve such corrections by signing a new Time and Attendance Report. If time does not allow for this procedure because of the Auditor's deadline, the payroll clerk shall notify the employee of the correction and that an adjustment will be made in a subsequent pay warrant. Unless otherwise provided in this Agreement, time shall be reported in increments of full fifteen (15) minutes actually worked for pay purposes.

The District reserves the right to use other time accumulation devices. If errors result from the improper or unclear preparation of Time and Attendance Reports by the employee, the employee shall hold harmless the District for any delays in warrant processing.

UNIFORM VOUCHER

The District will provide a maximum of \$150 per calendar year for uniform purchase and replacement of a specified uniform. The employee is responsible for the purchase and replacement of such uniform. All such purchases and replacement of uniforms shall be made with such vendors as are selected by the District and the District shall make direct payment to the vendor up to the specified amount.

USE OF BULLETIN BOARDS

The District will furnish a reasonable portion of existing bulletin board space for notices of SBPEA. Only areas designated by the Fire Chief, or designee, may be used for posting of notices. Bulletin boards shall only be used for the following notices:

a) Scheduled SBPEA meetings, agenda and minutes.

- b) Information on SBPEA elections and the results.
- c) Information regarding SBPEA social, recreational, and related news bulletins.
- d) Reports of official business of SBPEA, including reports of committees or the Board of Directors.

Posted notices shall not be obscene, defamatory, or of a political nature, nor shall they pertain to public issues which do not involve the District or its relations with District employees. All notices to be posted must be dated and signed by an authorized representative of SBPEA.

District equipment, materials, or supplies shall not be used for the preparation, reproduction, or distribution of notices, nor shall such notices be prepared by District employees during their regular work time. SBPEA may utilize the District's interdepartmental mail system provided SBPEA picks up and delivers necessary bulletins to the mail room, delivery to be concurrent with regular routes with no special trips made by the District, and SBPEA holds the District harmless against any loss or delays in delivery.

USE OF DISTRICT RESOURCES

SBPEA will be granted permission to use District facilities for the purpose of meeting with employees to conduct its internal affairs during non-work hours, provided space for such meetings can be made available without interfering with District needs. Permission to use District facilities must be obtained by SBPEA from the Fire Chief, or appropriate designee. SBPEA shall be held fully responsible for any damages to and the security of any District facilities that are used by SBPEA. No District vehicles, equipment, time, or supplies may be used in connection with any activity of SBPEA, except as may be otherwise provided in this Agreement.

VISION CARE INSURANCE

The District agrees to pay the premium for vision care insurance for non-safety employees and their dependents, as offered through the County and as approved by the County's Human Resources Division Chief, Employee Benefits & Services.

VOLUNTARY TIME OFF

Voluntary Time Off (VTO) Program is intended to provide employees in a time of fiscal difficulties a means of taking unpaid time off work without losing benefits which depend on the employee being in a paid status. The following conditions apply:

- a) VTO may be taken in the same increments as vacation time except that the increment is one hour and is limited to eighty (80) hours per fiscal year.
- b) When VTO is taken, leave accruals continue as if the employee were on paid time. Vacation maximum accrual limits will be extended by the amount of VTO taken provided that the employee take the vacation time off during the first thirteen (13) pay periods of the following fiscal year. VTO time counts as time worked toward satisfying the required hours to receive the Benefit Plan.

- c) VTO does not count as hours worked for purposes of computing overtime. Benefits from the Retirement System Contribution Article will only be paid if the employee is in a paid status at least forty (40) hours in any pay period in which VTO is used.
- d) VTO may not be used for situations that would otherwise require Leave Without Pay, or in conjunction with Leave Without Pay. VTO may be used only by an employee who is otherwise on paid status.
- e) VTO is an entirely voluntary program. No employee may be required to take VTO.
- f) VTO may be taken by request of the employee and upon approval of the Fire Chief, or designee.

WORK DISRUPTION

The parties agree that no work disruptions shall be caused or sanctioned by The Association during the term of this agreement. Work disruptions include, but are not limited to: sit-down, stay-in, speed-up, or slowdown in any operation of the District, or any curtailment of work, disruption, or interference with the operations of the District.

The parties shall endeavor to discourage any such work disruptions and make positive efforts to return employees to their jobs.

The parties acknowledge that participation of any employee in a concerted work action against the District is grounds for disciplinary action, including termination.

The parties agree that no lockout of employees shall be instituted by the District during the term of this Agreement, unless such work disruptions occur.